



13 May 2021

Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

I attach a copy of the letter regarding voting at the Company's upcoming general meeting which was sent to shareholders on Tuesday 11 May 2021.

Yours sincerely

Karl Schlobohm
Company Secretary
Armour Energy Limited



11 May 2021

Dear Shareholder

General Meeting – Notice of Meeting and Proxy Form

Notice is hereby given that a General Meeting (the **Meeting**) of Armour Energy Limited (**Armour, the Company**) will be held at 11:00 am (Brisbane time) on 11 June 2021 at Level 7, Waterfront Place, 1 Eagle Street, Brisbane QLD 4000.

The Federal Treasurer previously made a determination which temporarily permitted the dispatch of notices of meeting by electronic means. On 29 March 2021, ASIC subsequently advised that it had adopted a 'no-action' position in relation to the convening and holding of virtual meetings. In order to provide the market with a degree of certainty during this time ASIC's 'no-action' position, among other things, facilitates electronic notice of meetings including supplementary notices.

The Company is convening the Meeting pursuant to ASIC's 'no-action' position. The Notice of Meeting and accompanying Explanatory Statement are being made available to shareholders electronically. To view and download the Notice of Meeting please visit the Company's website at: <https://www.armourenergy.com.au/general-meetings>

The Notice of Meeting will also be available on ASX's website, under the Company's ticker code AJQ. All resolutions for the Meeting will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the Meeting.

Due to the potential for an ongoing COVID-19 environment, the Company strongly encourages shareholders to vote via proxy for the purposes of the Meeting, rather than attending in person. A personalized Proxy Form will be attached to this letter when dispatched by the Registry. Shareholders who have elected to receive notices from the Company in electronic format will receive an email directly from the Registry.

Armour also encourages shareholders to lodge their proxy votes **online**. To do that, shareholders can login to www.linkmarketservices.com.au using the holding details (SRN or HIN) that will be available on the personalised Proxy Form dispatched by the Registry. Once logged in, select Voting and follow the prompts to lodge your vote.

Shareholders that experience any problems accessing the proxy voting screen(s) can contact the Registry (Link Market Services Limited) by phone on 1300 554 747 or by email at registrars@linkmarketservices.com.au

Proxy instructions must be received no later than 48 hours before the commencement of the Meeting.

By Order of the Board of Directors

Karl Schlobohm
Company Secretary
Armour Energy Limited