

**MURDOCH CLARKE****FACSIMILE**

11 November 2020

TO: ASX Lodgements
FAX NO: 1300 135 638
PAGES: 3 (including this page)
FROM: BEN SWAIN

MESSAGE:**RE: KLEOS SA**

Please find enclosed a signed Form 604 in relation to the above company.

Yours faithfully
MURDOCH CLARKE

Per: 

BEN SWAIN
Partner

P: (03) 6235 9362
E: bswain@murdochclarke.com.au

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604

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15 July 2001

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Kleos Space SA

ACN/ARSN ACN 625 668 733

1. Details of substantial shareholder(1)

Name Janet Heather Cameron

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

3 / 11 / 2020

The previous notice was given to the company on

15 / 07 / 2020

The previous notice was dated

15 / 07 / 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Period of time (5)	Voting power (6)	Period of time (5)	Voting power (6)
Ordinary shares	16,932,187	14.62%	16,932,187	12.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change (7)	Person whose relevant interest changed	Nature of change (8)	Consideration given in relation to change (9)	Class of securities affected	Person's votes attached
03/11/2020	Janet Heather Cameron	Dilution due to the exercise of options resulting in the issue of new shares to other shareholders and the release of new shares from escrow	N/A	16,932,187	16,932,187

4. Present relevant interests

Particulars of each relevant interest of the substantial shareholder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder in scheme	Person entitled to be registered as holder (1)	Nature of relevant interest (2)	Class and number of securities held	Person's votes attached
ECF	ECF	ECF	ECF has a relevant interest under section 608(1)(a) of the Act, as the registered holder of the securities.	9,784,421 ordinary shares	9,784,421
JCT	JCT	JCT	JCT has a relevant interest under section 608(1)(a) of the Act, as the registered holder of the securities.	7,147,768 ordinary shares	7,147,768

Janet Heather Cameron	ECF	ECF	Janet Heather Cameron has a relevant interest under Section 608(3)(a) of the Act, as she holds 20% or more of the voting power in ECF.	9,784,421 ordinary shares	9,784,421
Janet Heather Cameron	JCT	JCT	Janet Heather Cameron has a relevant interest under section 608(3)(b) of the Act, as she controls JCT	7,147,766 ordinary shares	7,147,766

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

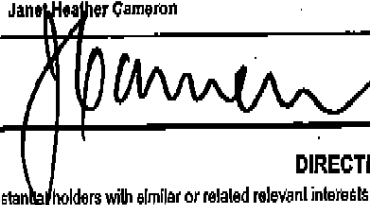
Name	Address
Bicheno Investments Pty Limited ACN 122 192 134 as trustee for the Jan Cameron Trust	Level 6, 151 Macquarie Street, Sydney NSW 2000
Elsie Cameron Foundation Pty Ltd ACN 601 660 655 as trustee for the Elsie Cameron Foundation	Level 6, 151 Macquarie Street, Sydney NSW 2000
Jan Cameron	Level 6, 151 Macquarie Street, Sydney NSW 2000

Signature

print name Janet Heather Cameron

capacity Individual

sign here



date 11 / 11 / 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.