

NAOS Ex-50
OPPORTUNITIES
COMPANY LIMITED

(ASX: NAC)

ABN 49 169 448 837



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ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney
NSW 2000

12 November 2020

Results from the Annual General Meeting held 12 November 2020

In accordance with Listing Rule 3.13.2 and in accordance with section 251AA of the Corporations Act 2001 (Cth), the Directors of NAOS Ex-50 Opportunities Company Limited (ASX: NAC) advise the following results of the resolutions put to shareholders at the Annual General Meeting held earlier today.

All resolutions were carried by way of a poll. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

This announcement has been authorised for release to ASX by the Board of Directors of NAOS Ex-50 Opportunities Company Limited.

Laura Newell

Company Secretary

NAOS Ex-50 Opportunities Company Limited
Annual General Meeting
Thursday, 12 November 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result | If s250U applies |
|--|--------------------|--|------------------|-----------------------|---------|--|------------------|----------|--------------------------|---------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried | |
| 1. Adoption of the Remuneration Report | Ordinary | 3,699,611 76.25% | 35,793 0.74% | 1,116,346 23.01% | 31,194 | 4,817,857 99.26% | 35,793 0.74% | 31,194 | Carried | No |
| 2. Re-election of Director - Mr Warwick Evans | Ordinary | 10,283,065 90.08% | 16,149 0.14% | 1,116,346 9.78% | 19,644 | 12,636,487 99.87% | 16,149 0.13% | 19,644 | Carried | NA |
| 3. Approval to Alter the Company's Constitution | Special | 10,281,375 90.08% | 291,149 2.55% | 841,346 7.37% | 21,334 | 12,359,797 97.70% | 291,149 2.30% | 21,334 | Carried | NA |
| 4. Approval of Additional 10% Placement Facility | Special | 10,154,644 88.80% | 439,214 3.84% | 841,346 7.36% | 0 | 12,231,166 96.52% | 441,114 3.48% | 0 | Carried | NA |
| 5. Approval to Issue Convertible Notes | Ordinary | 10,301,019 90.08% | 291,149 2.55% | 843,036 7.37% | 0 | 12,379,231 97.70% | 291,149 2.30% | 1,900 | Carried | NA |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.