

Market Announcement

14 December 2020

DGO Gold Limited (ASX: DGO) – Trading Halt

Description

The securities of DGO Gold Limited ('DGO') will be placed in trading halt at the request of DGO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 16 December 2020 or when the announcement is released to the market.

Issued by

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14 December 2020

To: The Australian Securities Exchange Ltd

By email: tradinghaltssydney@asx.com.au

Request for Trading Halt

DGO Gold Limited (ASX: DGO) In accordance with the requirements of Listing Rule 17.1, DGO Gold Limited (ACN 126 562 849) ('DGO' or 'the Company') hereby requests an immediate trading halt of the Company's securities.

The Company is in the process of making and finalising arrangements in relation to a proposed capital raising. The trading halt is requested until an announcement is made to the market regarding the outcome of the proposed capital raising or the commencement of trading on 16 December 2020.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement is authorised for release by the Board of Directors of DGO Gold Limited.

For further information contact:

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