

Building to Grow a portfolio across Silver, Gold & Tin.

ASX: TMZ
Investor Update December 2020

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Competent Person Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Eoin Rothery, (MSc), who is a member of the Australian Institute of Geoscientists. Mr Rothery is an employee of Thomson Resources Ltd. Mr Rothery has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Rothery consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

GROWTH THROUGH ACQUISITION

Underpinned by an existing quality Gold and Tin portfolio

Agreement to **acquire Webbs and Conrad silver projects** - combined **+30M oz of silver equivalent** resources as published by SVL¹

Webbs: Highest grade undeveloped silver project in Australia

Conrad: Historically, one of the largest silver producers in the New England region - ~3.5Moz of Ag

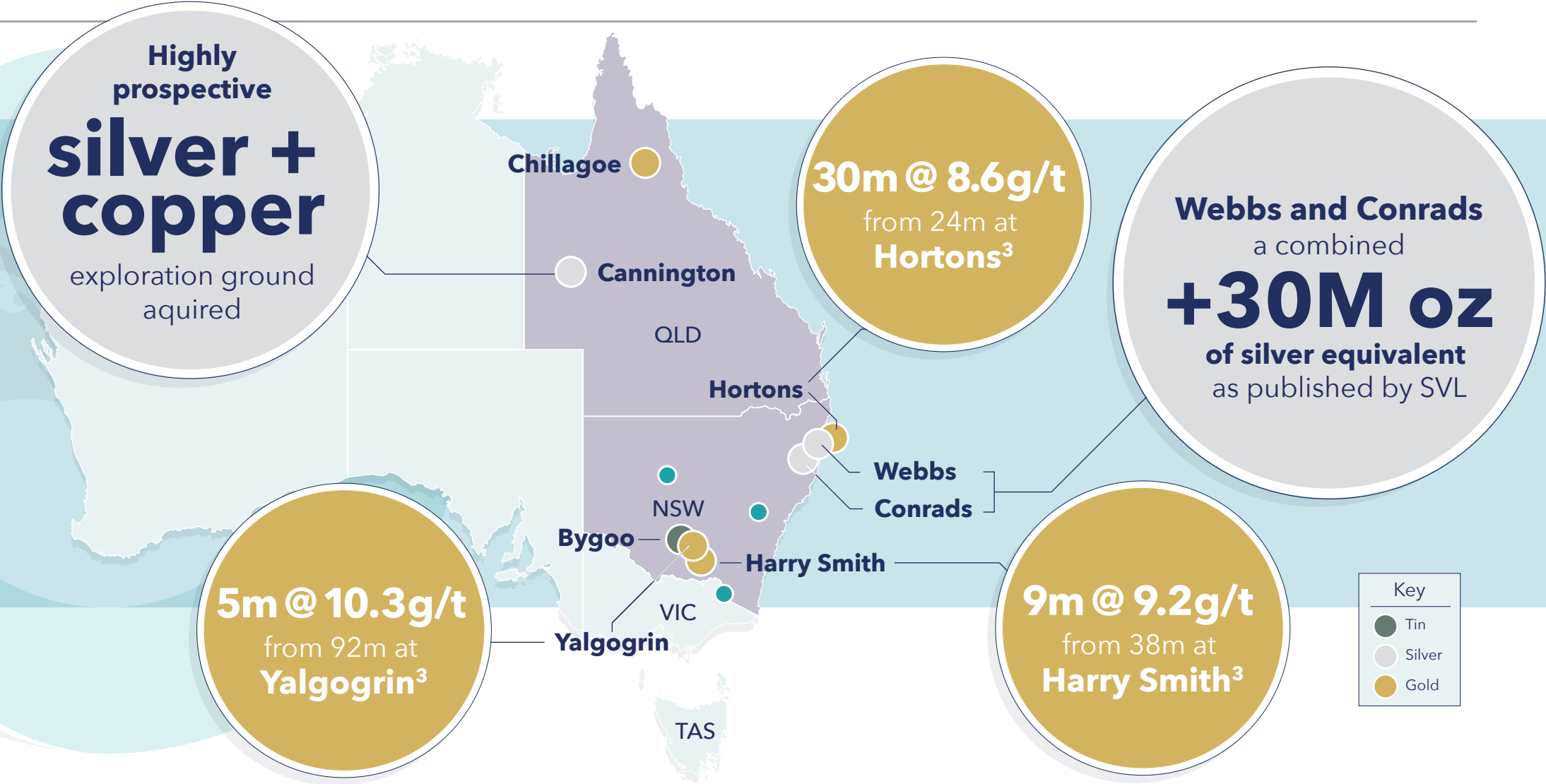
Prospective **silver exploration ground** acquired near **Cannington silver mine owned by South 32** - One of the world's largest producers of silver and lead²

Existing quality **intrusion related gold systems** portfolio in NSW and Queensland with exposure to tin

Extensive rolling **drilling programs** commenced in Q4 2020 and run through H1 2021 will build on previous high-grade results

Experienced Board and Management - to be further enhanced by the inclusion of Silver Mines MD, Tony McClure

MULTIPLE IRONS IN THE FIRE



¹ ASX Announcement 12 November 2020

² ASX Announcement 4 November 2020 & 16 November 2020

³ ASX Announcement 16 January 2019, 18 August 2020 & 1 October 2020

CORPORATE SNAPSHOT

Capital Structure

Shares on issue*	311,949,050
Listed options on issue*	51,115,523
Unlisted options on issue*	33,877,879
Directors' Performance Rights*	8,250,000

Financial information

Share price*	A\$ 0.098
Number of shares	312m
Market Capitalisation	A\$30.5m
Cash*	~A\$6.37m
Debt*	Nil
Enterprise value	A\$24.6m

Board & Management

David Williams	Executive Chair
Eoin Rothery	Executive Director
Richard Willson	NED & Coy Secretary

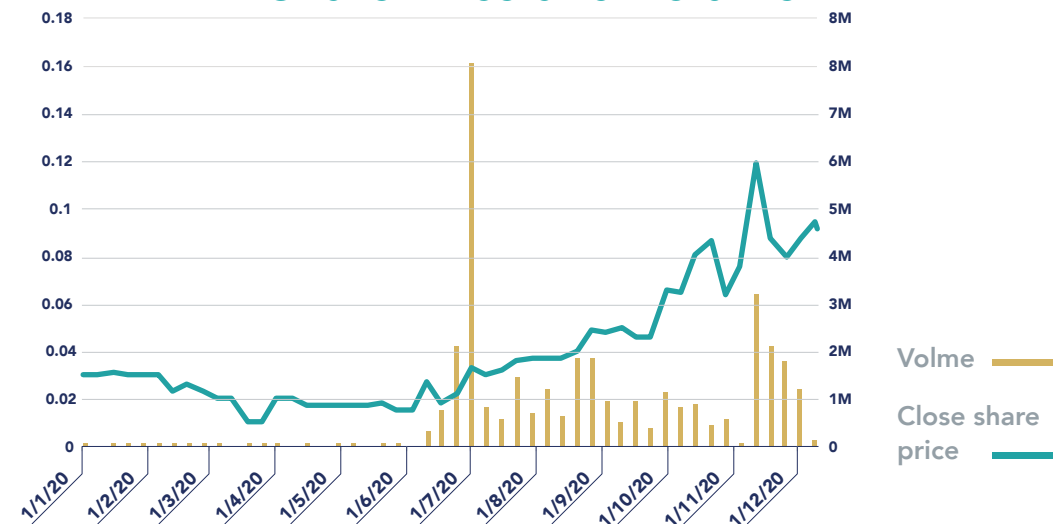
Major shareholders

(as at 18 October 2020)

Syndicate Minerals	6.09%
Bacchus Resources	3.53%
Australian Mineral & Water Drilling (AMWD)	3.21%
Scott Deakin	2.45%
Nuevo Energia Ltd	1.99%

Top 20 Shareholders **38.53%**

TMZ Share Price and Volume



NSW SILVER PORTFOLIO

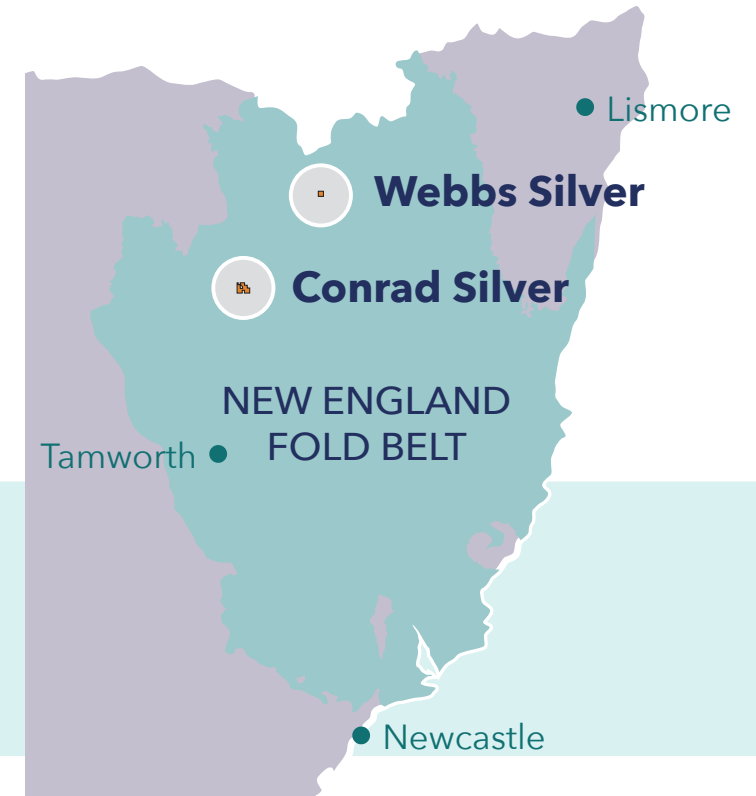
Transformational Acquisition of Webbs & Conrad

- Binding Terms Sheet with Silver Mines Limited (ASX: SVL) to acquire 100% of the **Webbs and Conrads silver projects**¹
- Transformational acquisition - Adding the size and scale to make Thomson to a **serious silver player**
- Combined JORC 2004 **Resource of over 30M ozs Ag Eq** as published by SVL
- Potential to expand resources and **exploration upside**, particularly at Conrads
- On completion of acquisition **SVL will become a major cornerstone shareholder** (~18.5%)
 - SVL MD, Tony McClure, will join the Thomson Board as a NED

Webbs Silver Project Highest grade undeveloped silver project in Australia

Conrad Silver Project Historically one of the largest silver producers in the New England region

Webbs and Conrad silver projects location



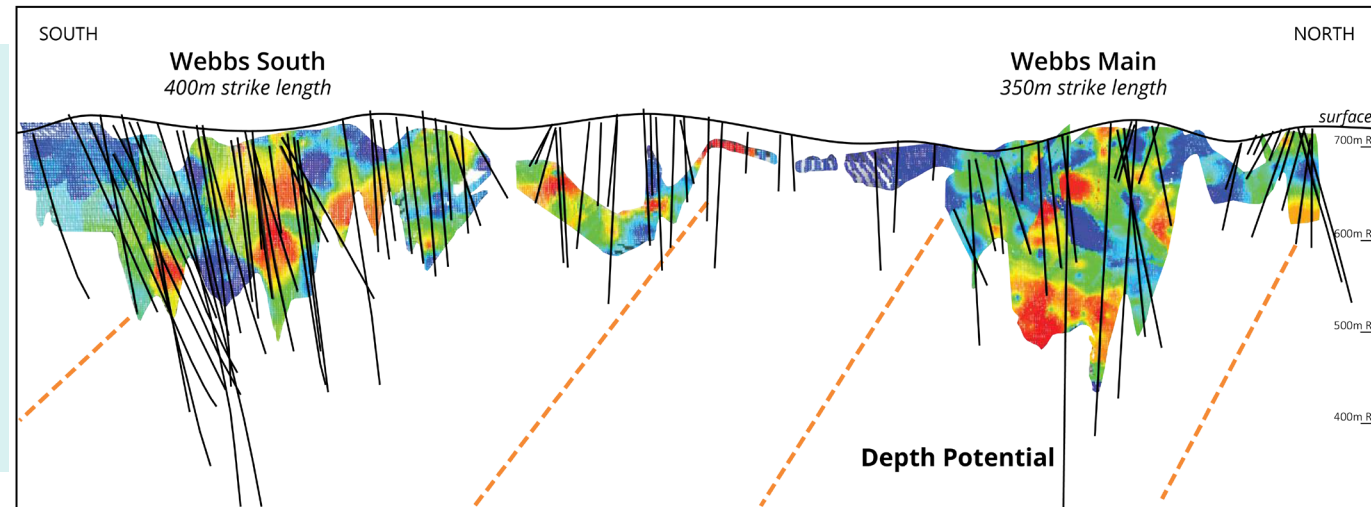
NSW SILVER PORTFOLIO

Highest grade undeveloped silver project in Australia

Webbs Silver Project¹

- Existing 2004 JORC Resource base of **1.49Mt @ 345g/t Ag Eq** for a contained metal of **16M ozs Ag Eq** as published by SVL (Appendix 1)
- Potential to increase as several **down-plunge extensions to be drill tested** and the remainder of the tenement is **largely underexplored**
- Historical production of approx. **55kt of ore was mined** at an average grade of at **least 23oz/t Ag** from 1884 to 1901
- Extensive drilling of approx. 30,000m in 314 holes undertaken by previous owner SVL

*Long section view west of the resource.
The ore system has a clear plunge to the south and remains open down-plunge*



NSW SILVER PORTFOLIO

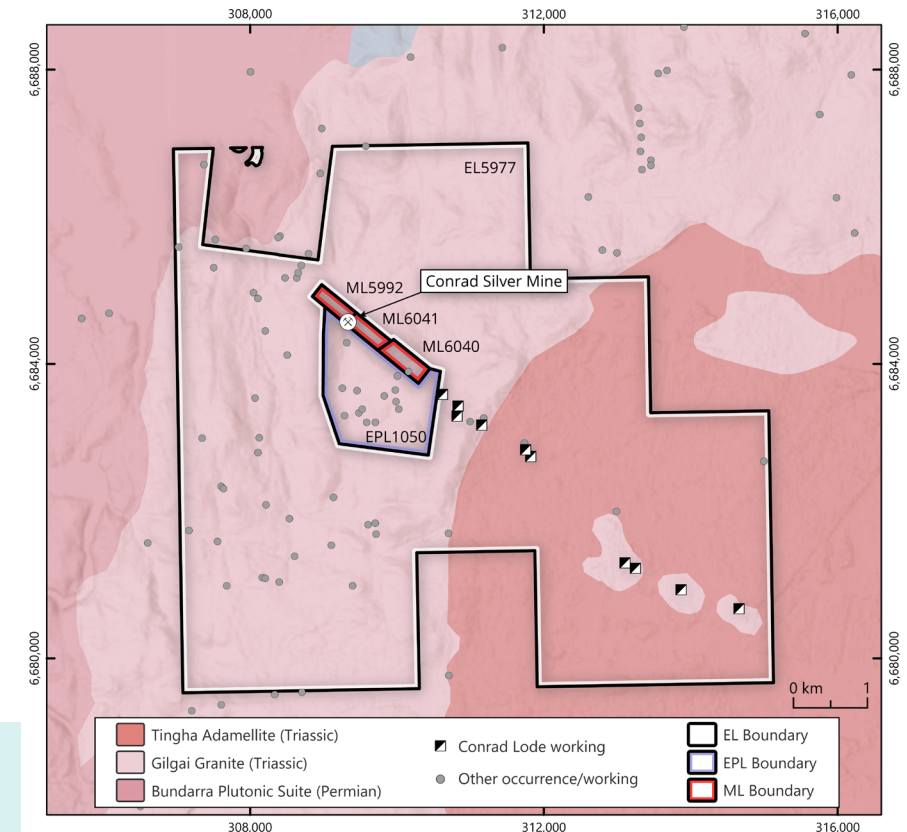
Conrad Silver Project¹

Conrad mine historically, **one of the largest silver producer** in the **New England region**

~3.5Moz of Ag production recorded from around 175kt of ore

Recorded average grades approx. 600g/t Ag, 8% Pb, 4% Zn, 1.5% Cu and 1.5% Sn

- Conrad Mine and deposit represents a **polymetallic exploration and mining opportunity** covering over 50 km²
- Existing resources of **high-grade silver**, lead, zinc, copper, tin and indium and a lode resource base (all categories) of **2.6Mt @ 206g/t Ag Eq for 17Moz Ag Eq** as published by AVL(Appendix 1)
- Line of lode of the ore system **extends** south-eastwards for at least a **further 2km**
- **Considerable exploration potential** throughout the granites
- Over 25,000 metres of predominantly diamond drilling has been completed in the modern era exploration by Malachite Resources NL



Conrad silver project tenements set against local geology

QUEENSLAND SILVER PORTFOLIO

Project tenement area of 111.5km² in prolific silver region surrounding Cannington Silver Mine

Thomson has application for a collective landholding of 111.5km² across two EPMs within Qld - EPM 27742 & EPM 27530

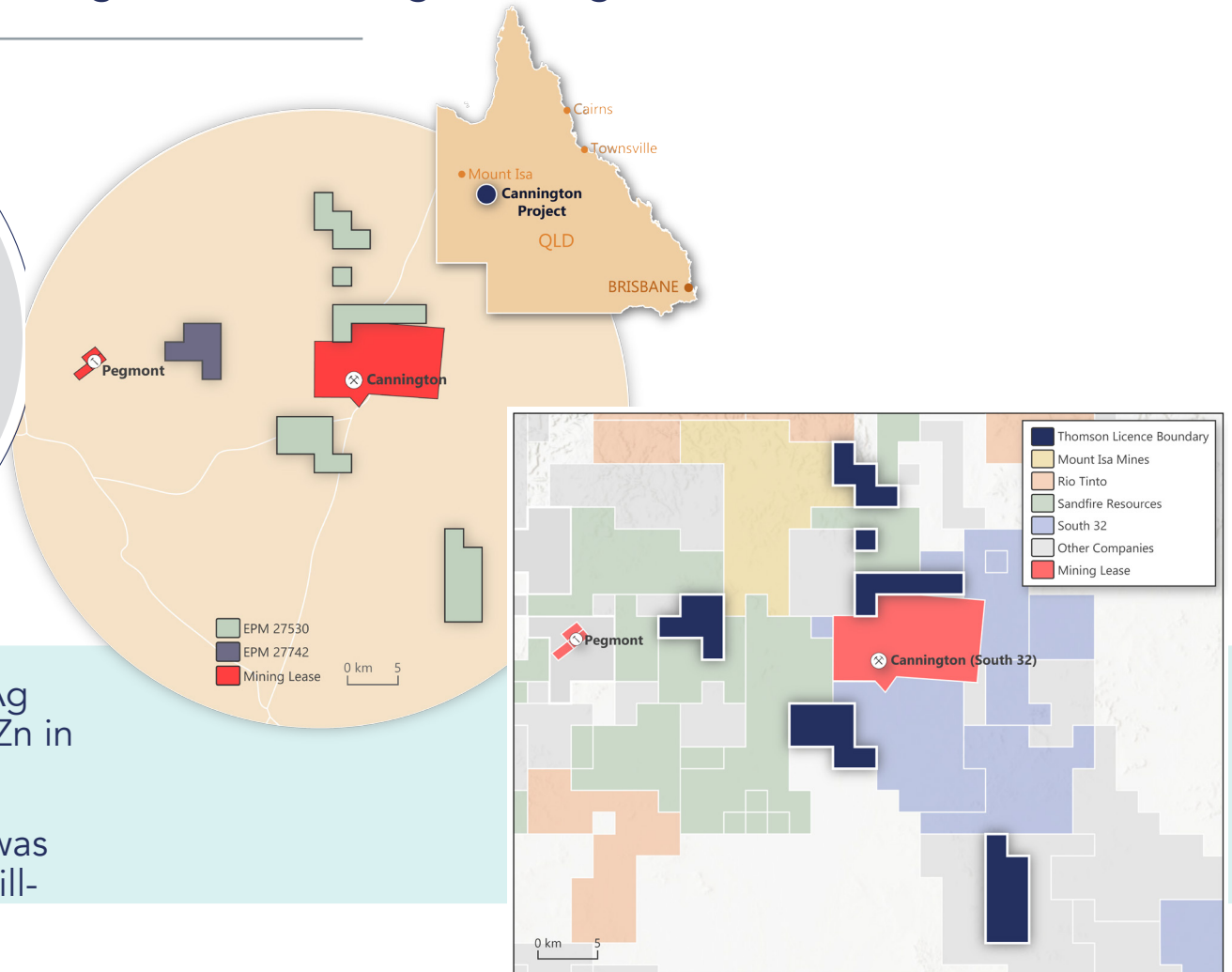
Cannington regarded as one of the world's largest producers of silver.

These EPMs are around the Cannington silver mine owned and operated by South 32 Limited

EPM 22742 (Brumby prospect) also prospective for Copper - Gold

Cannington produced 11.8M oz of payable Ag and 238kt of payable Zn in 2020 alone³

Cannington orebody was discovered through drill-testing of an isolated magnetic anomaly



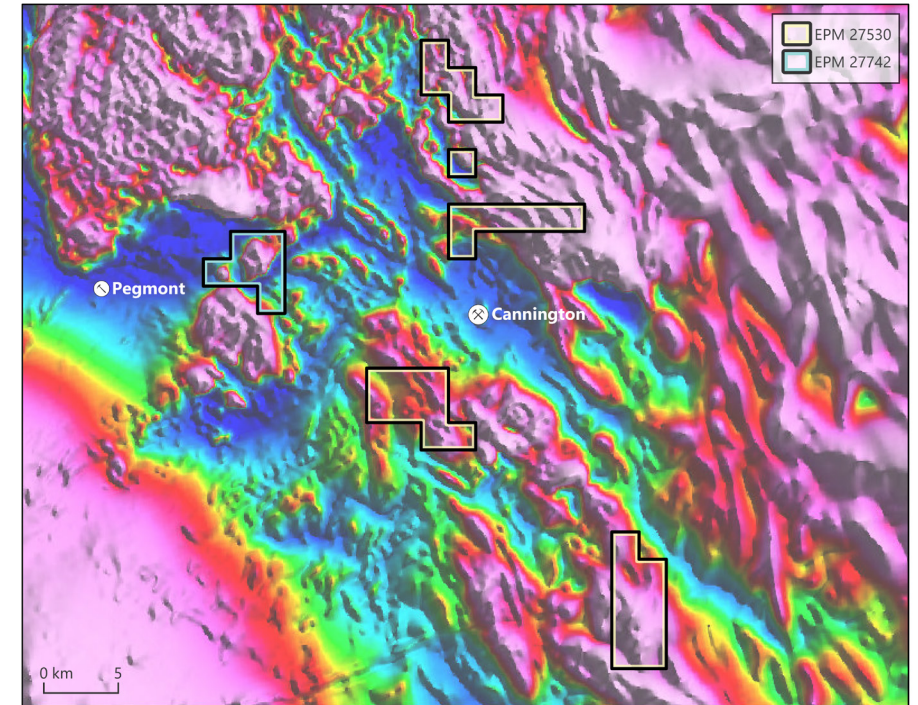
QUEENSLAND SILVER PORTFOLIO

Application for
6 sub-blocks
10km west of the
Cannington silver
mine submitted –
designated EPM
277421

The Brumby prospect
within EPM27742 is a
prominent magnetic
high - Analogous to
Eloise copper mine to
the north.

Project tenement area of 111.5km² in prolific silver region surrounding Cannington Silver Mine

- Acquired Caesar Resources the holder of the application for EPM 275305:
- Covers 90km², comprising five tenement areas, one of which is within 1.5km of the Cannington silver mine
- Located in the southern part of the Mt Isa Inlier adjoining BHP/S32's Cannington Silver Mine, Rio Tinto, and Sandfire Resources
- On trend and in the same rock types as Cannington



NSW GOLD INTRUSION RELATED GOLD SYSTEMS (IRGS)

NSW gold portfolio targeting a number of historical gold workings

- Four Exploration Licences (ELs) and five applications for ELs – Thomson 100% – covers 1,970km² in Lachlan Fold Belt
- Related to granite contacts or major faults intersecting granite
- Faults and Granites are in the hanging wall of the west-dipping Gilmore Fault Zone

'Harry Smith' Prospect

Inaugural drilling by TMZ¹ - **54m @ 1.0g/t Au**

2019 program² - **9m at 9.2 g/t Au from 38m - open** further drilling

Hortons Gold Project

Intrusion Related Gold Targets

Previous historic drilling including⁴ - **30m at 8.6g/t Au** from 24m

Yalgogrin Gold Field

11km strike length of known gold workings

Recent drilling July 2020³ - **5m at 10.3 g/t Au & 2m at 7.5 g/t Au**

Follow up drilling completed



¹ ASX Announcement 26 March 2018 - Promising Gold Intersections at Harry Smith Prospect

² ASX Announcement 16 January 2019 - High Grade Gold Intersections at Harry Smith Prospect

³ ASX Announcement 18 August 2020 - Yalgogrin Gold Results

⁴ ASX Announcement 1 October 2020 - Thomson Moving Ahead with Hortons Gold Project

CENTRAL NSW GOLD

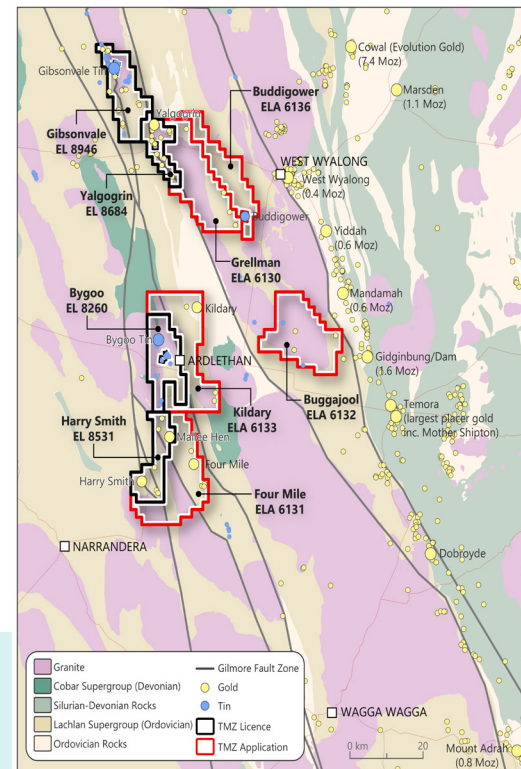
Harry Smith gold project is on EL 8531 'Frying Pan'

Work to date has focused on Harry Smith, but there are other targets nearby – Old Belmore, Gladstone and Mallee Hen

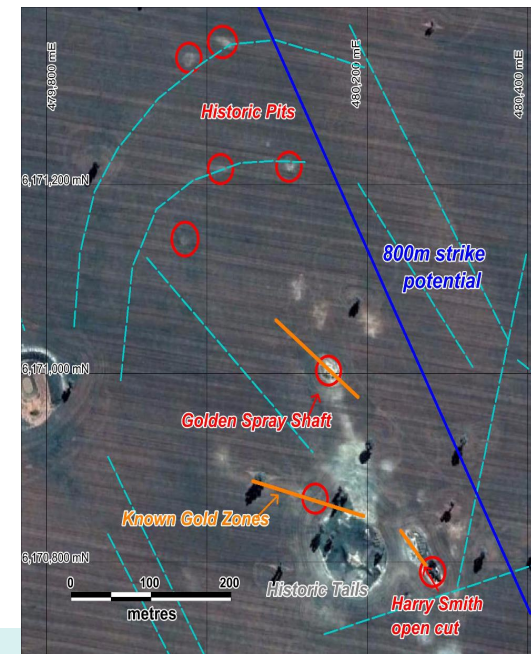
Harry Smith Gold Project EL 8531

Drilling: Thomson Resources drilling to date has concentrated on the historic workings around the shallow Harry Smith open cut

- 16,000 oz of gold were produced from these historic workings up to 1941
 - Significant intercepts from Thomson drilling include:
 - HSRC009: 17m at 5.2 g/t Au from 28m depth (including 9m at 9 g/t Au)
 - HSRC004: 54m at 1.0 g/t Au from 8m depth
 - HSRC014: 6m at 3.0 g/t Au from 34m depth
- Old workings to the NW revealed by the drought and new aerial imagery offer the potential for significant strike extension
- Drilling underway



Known, drilled, Gold Zones with historic workings and interpreted structures



Known, drilled, Gold Zones with historic workings and interpreted structures

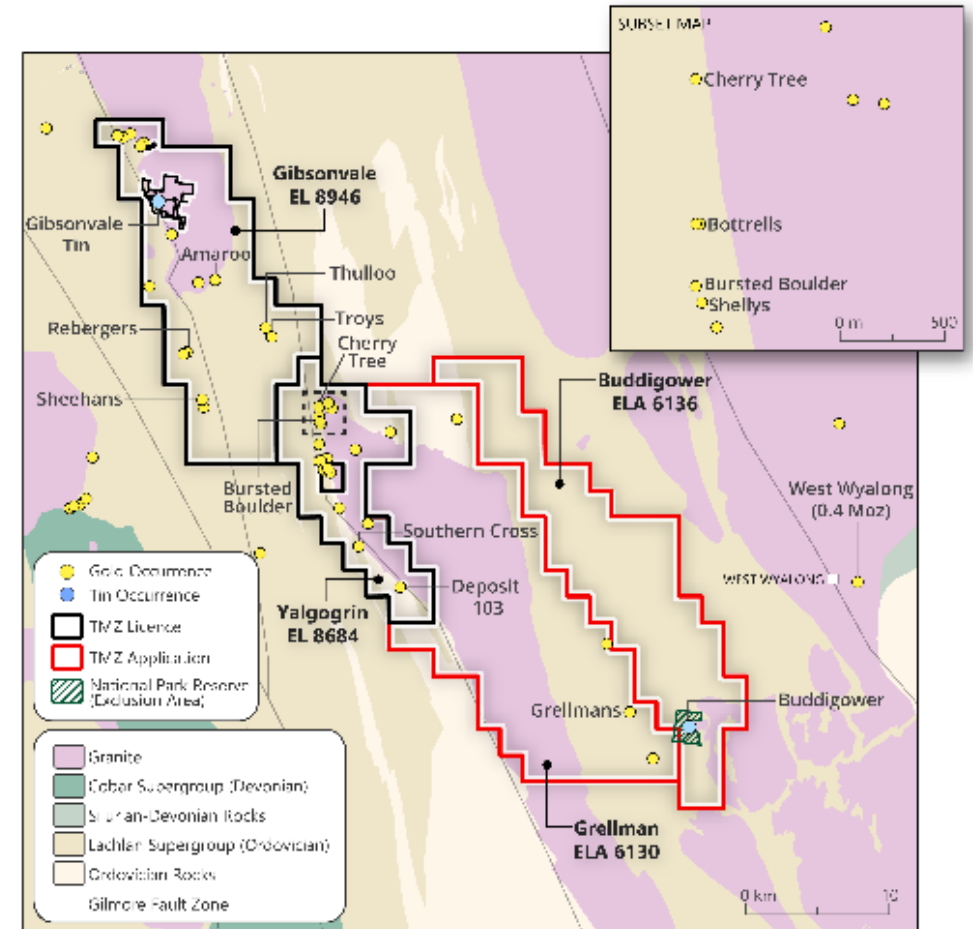
CENTRAL NSW GOLD

EL 8684
'Yalgogrin' -
Thomson 100%,
acquired from
Bacchus
Resources

Yalgogrin hosts
multiple gold
prospects
associated with
granite intrusions

Yalgogrin Gold Project EL 8684

- **'Bursteds Boulder' Prospect**
 - 500m cross cutting mineralised trends,
 - 4 RC holes drilled July 2020 - **5m at 10.3 g/t Au and 2m at 7.5 g/t Au¹**
- **'Shelly' Prospect**
 - Located nearby and south of Bursteds Boulder
 - 2 RC holes drilled July 2020 - **2m at 7.5 g/t Au¹¹**
- **'Cherry Tree' prospect**
 - Bacchus surface outcrop – 128 g/t Au (4 oz/ton)
 - Limited previous drilling – 12 holes, max depth 30m, best 10m at 0.7 g/t Au
 - 3 RC holes drilled July 2020 - **9m at 0.8 g/t Au¹¹**
- Thomson also holds 100% EL8946 'Gibsonvale' (alluvial mining leases excluded) which abuts Yalgogrin



CENTRAL NSW GOLD

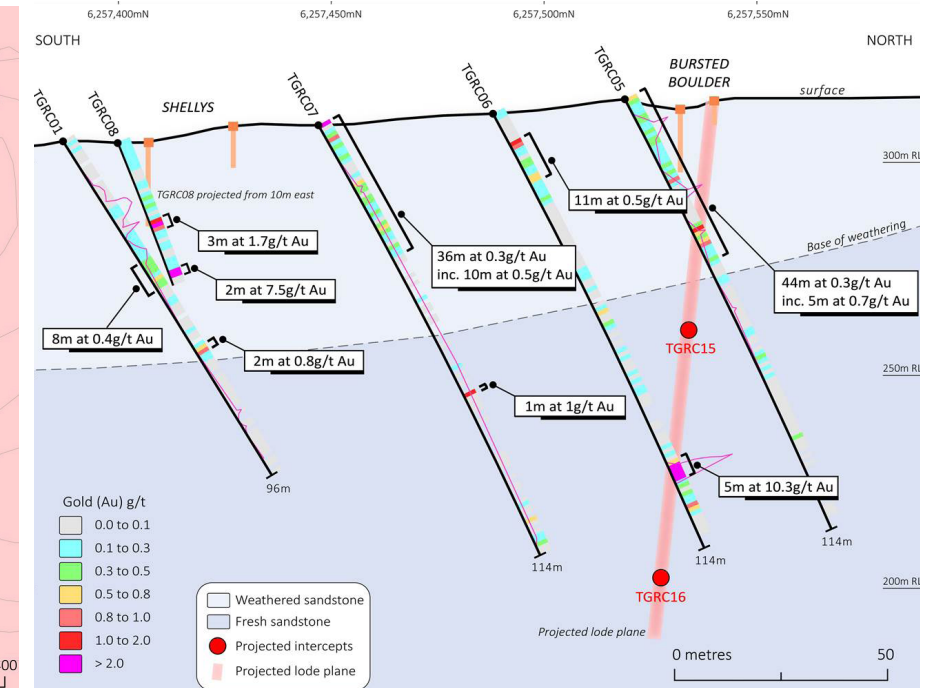
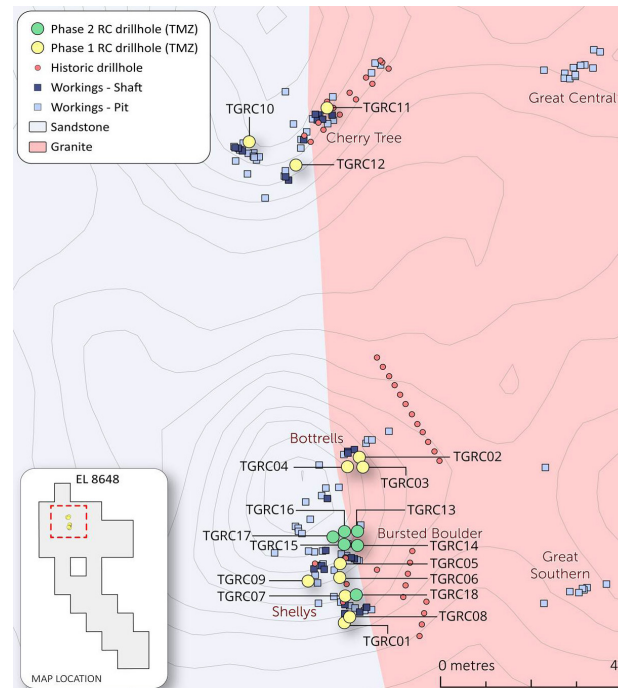
Yalgogrin Gold Project – Recent Drilling

• July 2020 Drilling

- Thomson received results from its 12-hole program in August 2020¹²
- Four historic workings tested with High grade intersection under Shellys and Bursted Boulder workings
- Thick low-grade gold at surface between workings
- Bursted Boulder - **5m at 10.3 g/t Au** from 92m depth
- Shellys - **2m at 7.5 g/t Au** from 34m depth in an overall intercept of **50m at 0.5g/t Au from surface**
- Cherry Tree - **9m at 0.8 g/t Au** from 5m depth

- Bottrells - **0.5m at 0.6 g/t Au** (stopped when it hit an open stope of the old workings)

- Follow up at Bursted Boulder and Shellys completed target extensions to high grade hits



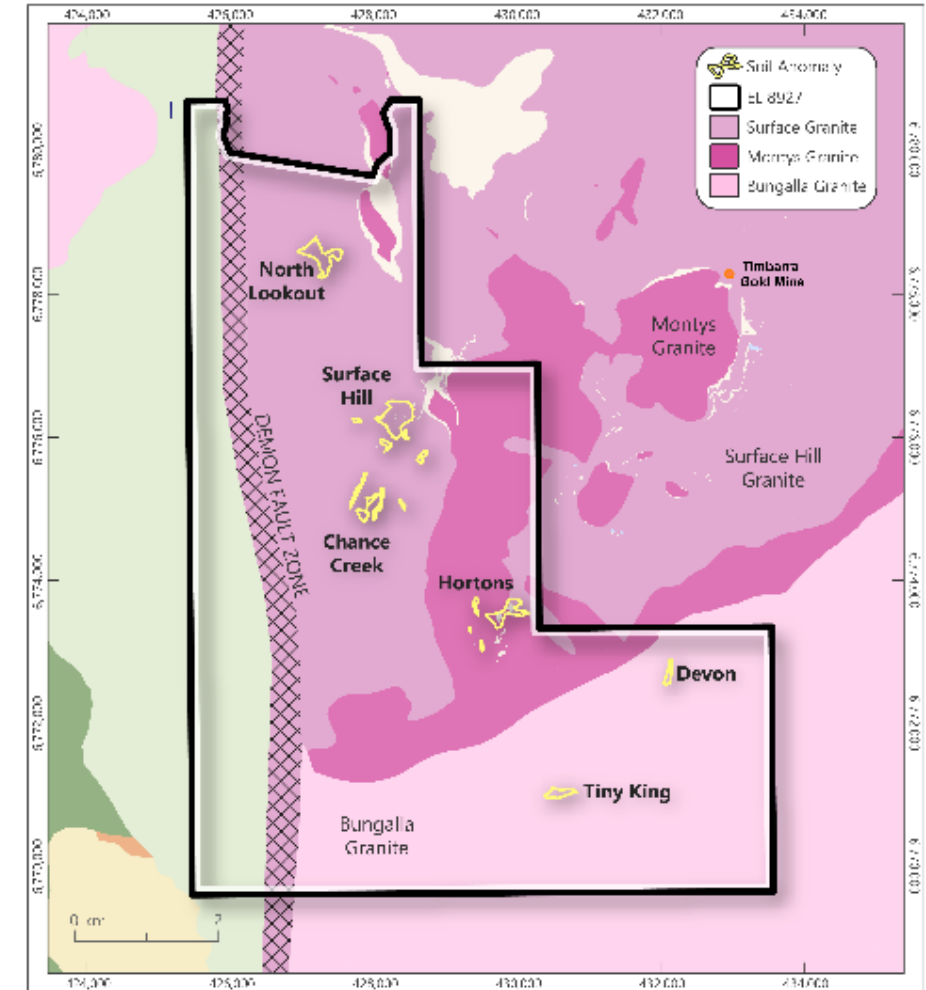
NEW ENGLAND NSW GOLD

Acquisition of Horton from major shareholder Syndicate Minerals to be completed shortly¹³

Hortons has multiple intrusion related gold targets across multiple prospects

Hortons Gold Project EL8927

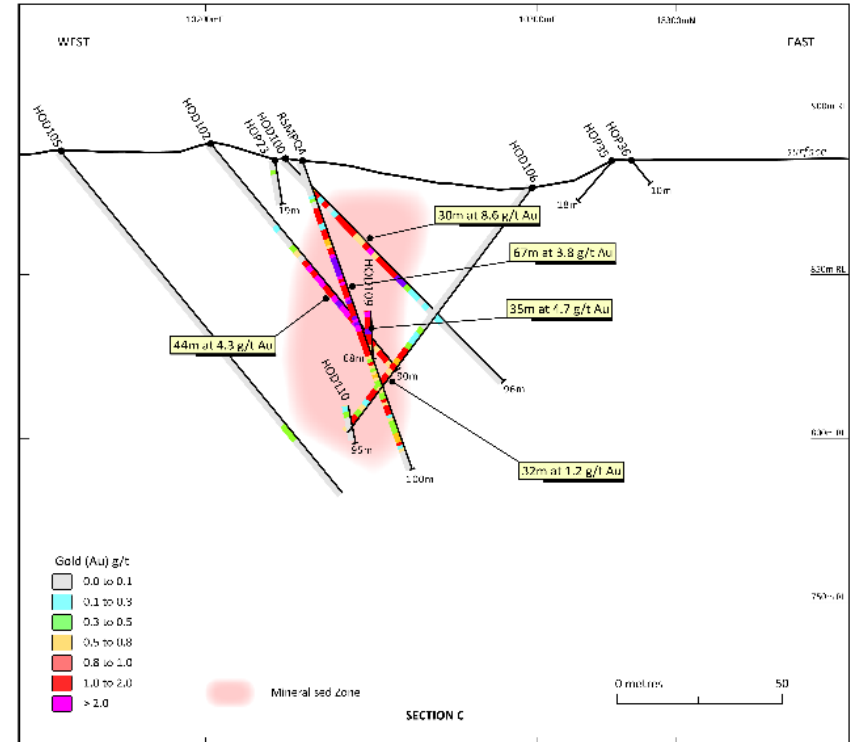
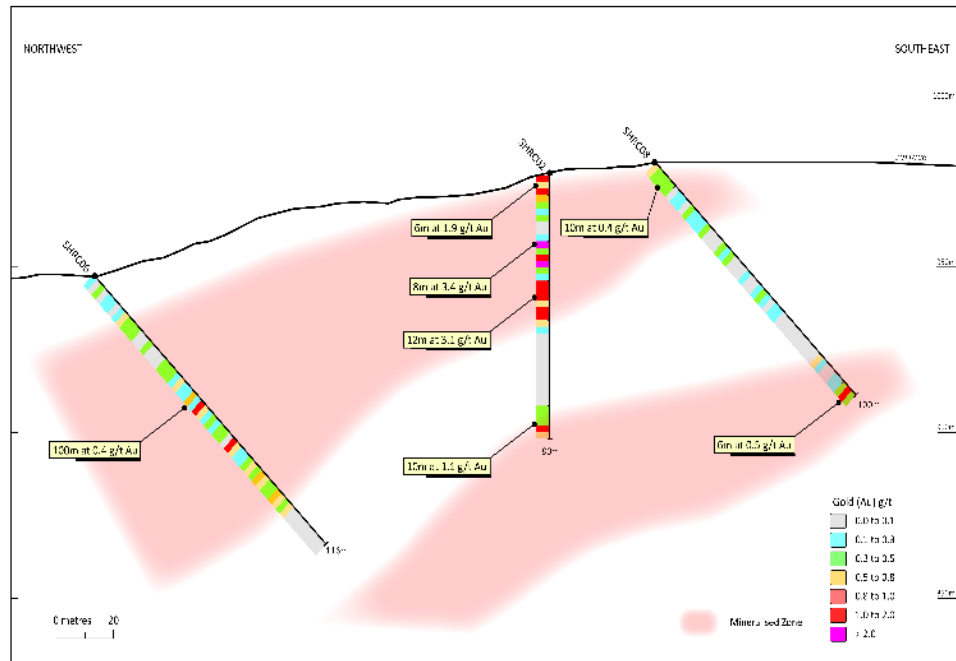
- 'Gold deposited in granite intrusion roof zones, particularly the Surface Hill Granite, the youngest and most "evolved", volatile rich granite
- Surface Hill granite roof zone is preserved beneath Monty's granite
- Future drilling at Hortons Prospect will look for extensions NW and SE of previous drilling
- Surface Hill, Chance Creek Prospects – require further drilling
- Tiny, King, Devon Prospect – require deeper targets



NEW ENGLAND NSW GOLD

Hortons Prospect
Excellent, thick, good
grade intercepts
historical intercepts
including¹:

Hortons Gold Project EL8927



- 30m at 8.6 g/t Au from 24m depth
- 67m at 3.8 g/t Au from 15m depth
- 44m at 4.3 g/t Au from 46m depth

- 35m at 4.7 g/t Au from 31m depth
- 42m at 3.6 g/t Au from 34m depth
- 36m at 2.0 g/t Au from 6m depth
- Open along strike

- **Surface Hill**
- Shallow veins in roof zone
- Wide intercepts

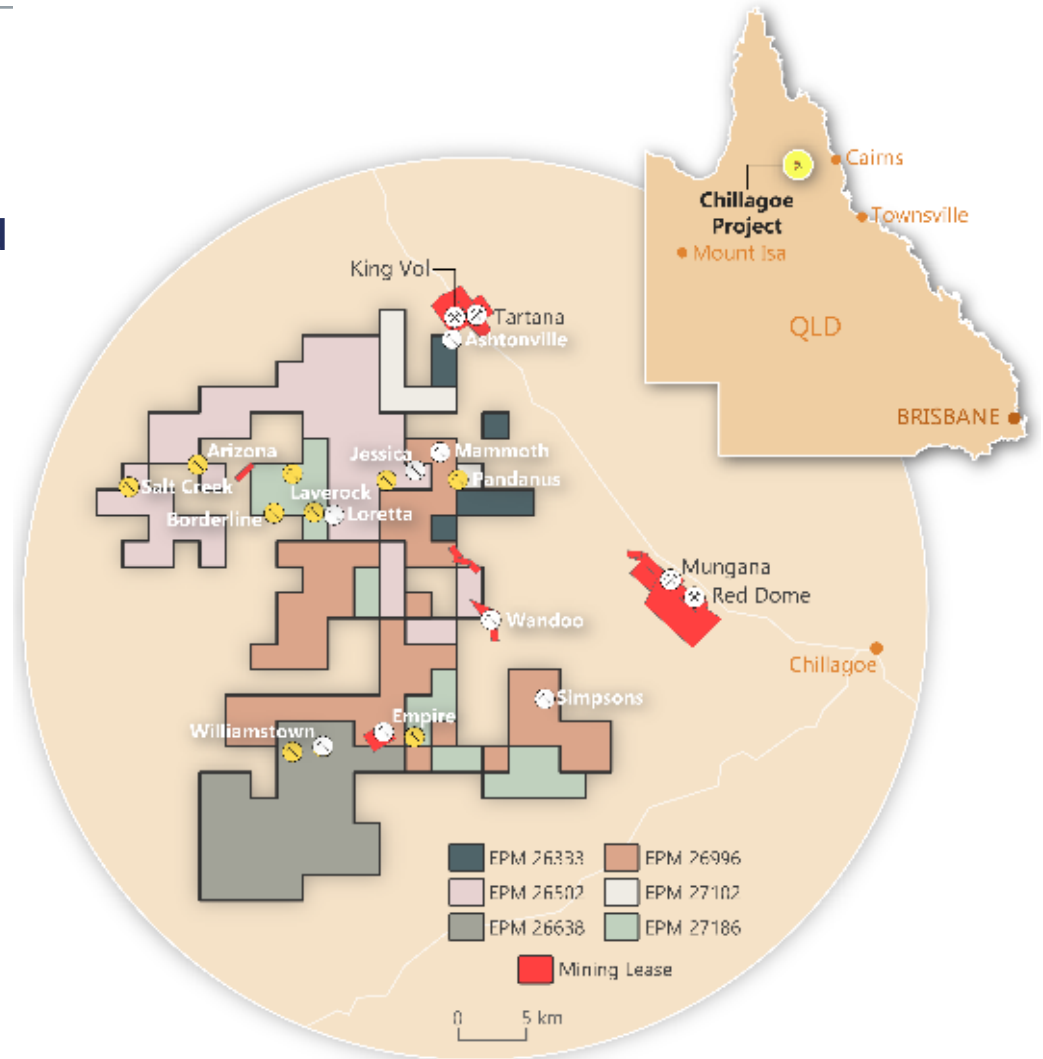
QUEENSLAND GOLD

Tenement package being acquired as to 90% interest from Thomson major shareholder Bacchus Resources

Chillagoe – Drilling commenced

- **Auger program is targeting 10 prospect areas in the Chillagoe project completed November 2020¹:**

- Magnetic anomalies with little or no previous exploration (Williamstown, Empire East, Paradox, Pandanus, South Bend, Arizona)
- Areas with anomalous rock chips and historic workings but no drill testing to date (Laverock, Borderline, Salt Creek)
- Drilling is progressing well with 240 of approximately 450 holes drilled up to 10 November 2020 and the program is expected to conclude soon
- Samples are assay pending with first results expected in the coming weeks

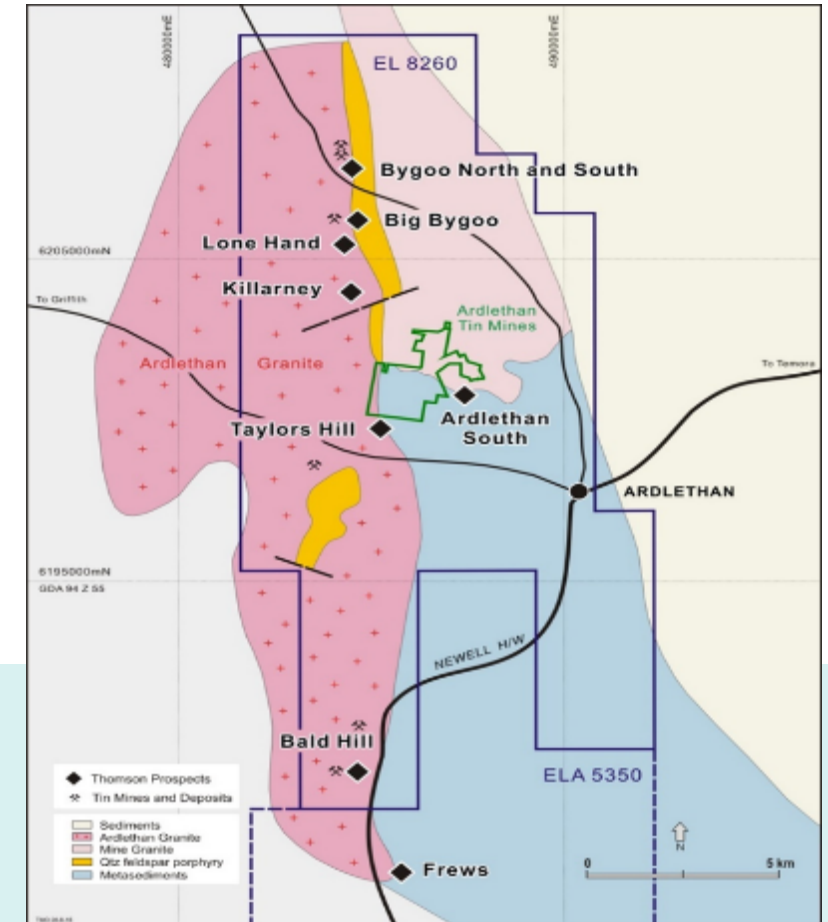


NSW TIN: ARDLETHAN PROJECT AREA (EL 8260)

The Bygoo project has intersected multiple high-grade tin intersections in a quartz-topaz-cassiterite greisen

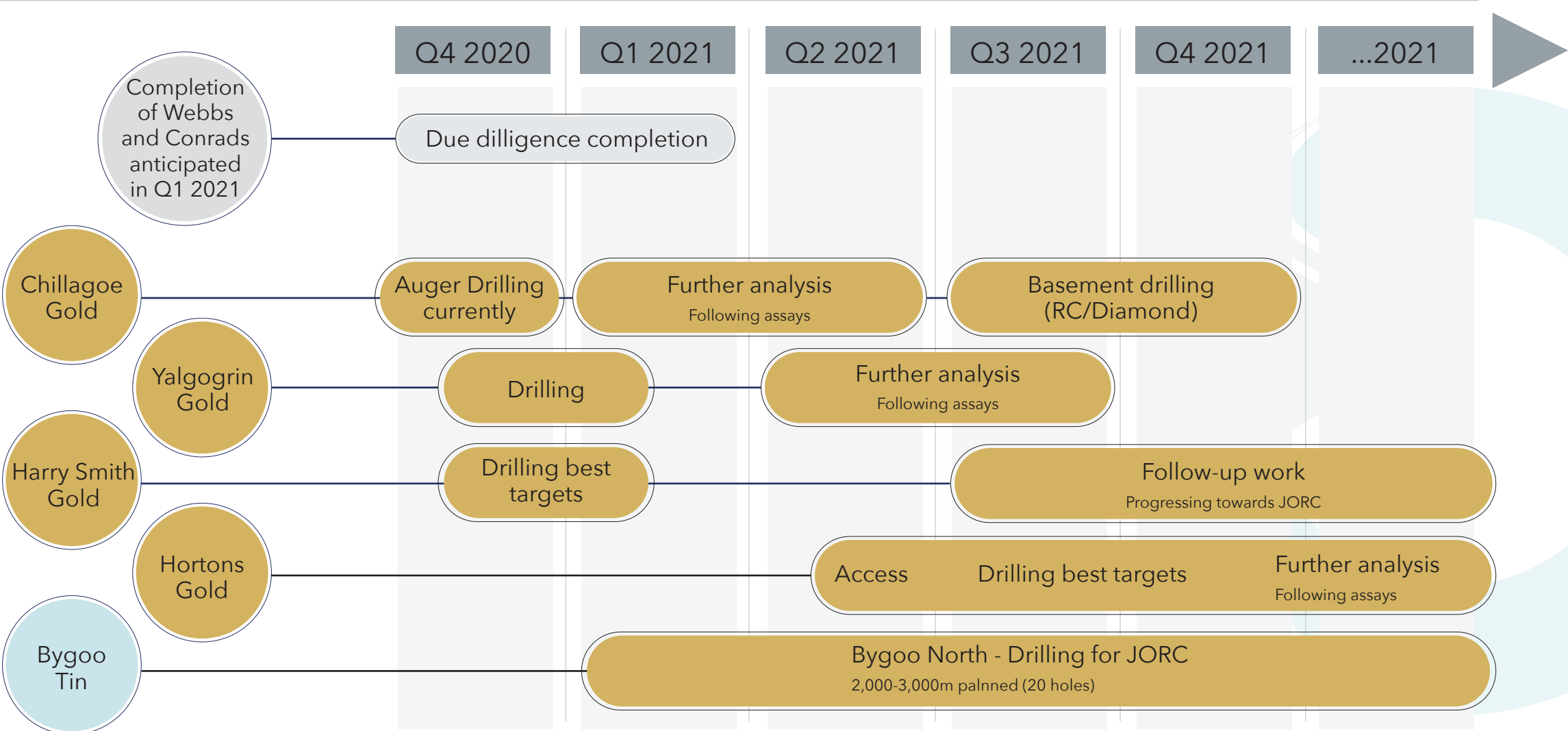
NSW tin: Ardlethan project area (EL 8260)

- Key drilling intercepts so far include:
 - 35m at 2.1% Sn from 113m
 - 11m at 2.1% Sn from 38m
 - 10m at 2.0% Sn from 108m
 - 19m at 1.0% Sn from 67m
 - 9m at 1.6% Sn from 50m
 - 5m at 1.3% Sn from 43m
- Thomson has identified an exploration target of 0.9-1.4Mt @ 0.8-1.4% Sn (7,200 to 20,100 tonnes of contained tin) - ASX Release 2 November 2016
- Further drilling is planned in Q1 of 2021 in order to:
 - Extend the mineralization
 - Estimate a JORC mineral resource



Ardlethan tin field

FORWARD WORK PROGRAM



Appendix 1 – Mineral Resource

Webbs Silver Project Resource

- Resource estimate was completed by GeoRes Pty Ltd for SVL in 2012.
- A total of 255 drill holes were used in the resource estimate. 80% of the overall resource is within 120 metres of the surface.

Webb's Mineral Resource Estimate February 2012 ¹							
Resource Category	Tonnes (Million)	Silver (g/t)	Copper (%)	Lead (%)	Zinc (%)	Ag Eq (g/t)	Ag Eq (Moz)
Measured	0.194	364	0.29	0.75	1.67	470	2.9
Indicated	0.775	245	0.26	0.70	1.49	341	8.5
Inferred	0.522	201	0.27	0.71	1.61	302	5.1
Total	1.49	245	0.27	0.71	1.56	345	16.5

Webbs Mineral Resource estimate as released by Silver Mines Limited on 27th February 2012. Based on work compiled by GeoRes Pty Ltd. Totals may vary due to rounding.

Notes:

[1] The Group confirms that it is not aware of any new information received since the original disclosure (27th February 2012) or data that materially affects the information included in this table. The Group confirms that all material assumptions and technical parameters underpinning the mineral resource estimates continue to apply and have not materially changed.

[2] Webbs silver equivalent calculation based on equal recoveries of all metals based on silver price of US\$17.30 per ounce, copper price of US\$4935 per tonne, lead price of US\$1773 per tonne and zinc price of US\$1871 per tonne as recorded as spot prices on 27th April 2016.

[3] In the Group's opinion, the silver, lead, copper and zinc included in the metal equivalent calculations have a reasonable potential to be recovered.

Refer SVL 2020 Annual Report https://www.silvermines.com.au/wp-content/uploads/2020/09/20200930_2020-Final-SVL-Annual-Report-Audited-and-Signed.pdf

Cautionary Statement

- the estimates of Mineral Resources or Ore Reserves are not reported in accordance with the JORC Code 2012;
- a Competent Person has not done sufficient work to classify the estimates of Mineral Resources or Ore Reserves in accordance with the JORC Code 2012;
- it is possible that following evaluation and/or further exploration work the currently reported estimates may materially change and hence will need to be reported afresh under and in accordance with the JORC Code 2012;
- that nothing has come to the attention of Thomson that causes it to question the accuracy or reliability of Silver Mine's estimates; but
- Thomson has not independently validated Silver Mine's estimates and therefore is not to be regarded as reporting, adopting or endorsing those estimates.

Conrads Silver Project Resource

- Resource estimate was completed by Hellman & Schofield Consultants in 2008.
- A minimum mining width of 1.2 metres was used as a base for the work.

Conrad Mineral Resource Estimate December 2008 ¹								
Resource Category	Tonnes (Million)	Silver (g/t)	Copper (%)	Lead (%)	Zinc (%)	Tin (%)	Ag Eq (g/t)	Ag Eq (Moz)
Indicated	0.658	128.8	0.24	1.69	0.68	0.28	254.0	5.37
Inferred	1.994	97.6	0.19	1.21	0.48	0.21	190.2	12.19
Total	2.652	105.4	0.20	1.33	0.53	0.22	206.1	17.5

Conrad Mineral Resource estimate as released by Malachite Resources Limited on 16th December 2008. Based on work compiled by Hellman & Schofield Pty Ltd, Geological Consultants. Totals may vary due to rounding.

Notes:

- [1] The Group confirms that it is not aware of any new information received since the original disclosure (16th December 2008) or data that materially affects the information included in this table. The Group confirms that all material assumptions and technical parameters underpinning the mineral resource estimates continue to apply and have not materially changed.
- [2] Conrad silver equivalent is presented as calculated in the original release 16th December 2008 which were $AgEq = Ag (g/t) + 22.5 Pb (\%) + 20.0 Zn (\%) + 73.3 Cu (\%) + 203.1 Sn (\%)$ Based on a ratio of metal prices on 8th December 2008 of US\$9.50 per oz Ag, US\$1000/t Pb, US\$1100/t Zn, US\$3100/t Cu, US\$11600/t Sn, estimated Net Smelter Return with factored process recoveries estimated by Malachite Resources on metallurgical testing and previous experience.
- [3] In the Group's opinion, the silver, lead, copper, tin and zinc included in the metal equivalent calculations have a reasonable potential to be recovered.

Refer SVL 2020 Annual Report https://www.silvermines.com.au/wp-content/uploads/2020/09/20200930_2020-Final-SVL-Annual-Report-Audited-and-Signed.pdf

Cautionary Statement

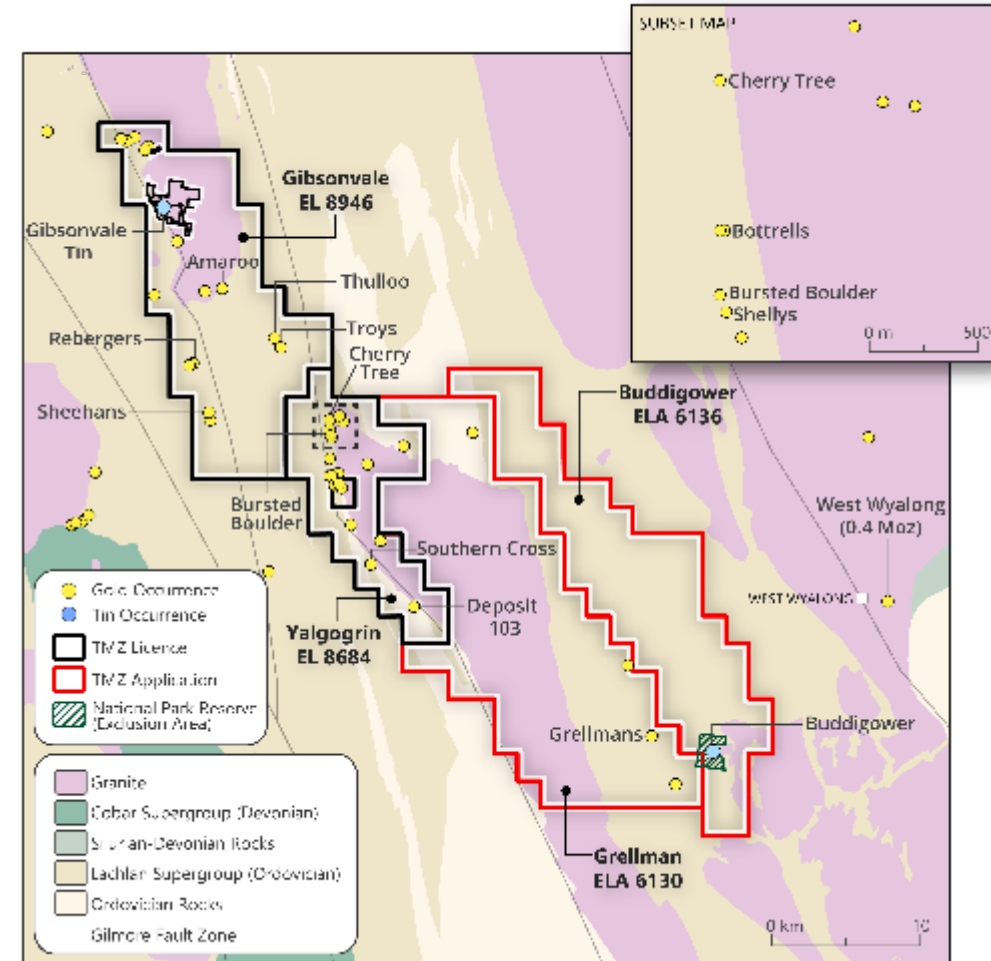
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Appendix 2 – Other Projects and Prospects

Central NSW Gold

Yalgogrin Other Prospects

- **Multiple other prospects¹**
 - **Scoop Holes** chip to **49 g/t Au**, no drilling;
 - **Eureka** chips to **16 g/t Au**, 4 holes best 12m at 1.1 g/t Au;
 - **Troys** chips to **16.1 g/t Au**, no drilling;
 - **Amaroo** chips to **15.6 g/t Au**, no drilling;
 - **Grellmans** chips to 4.8 g/t Au, no drilling;
 - **Buddigower** – chips to 4.8 g/t Au and 1000+ g/t silver; limited RAB with low gold



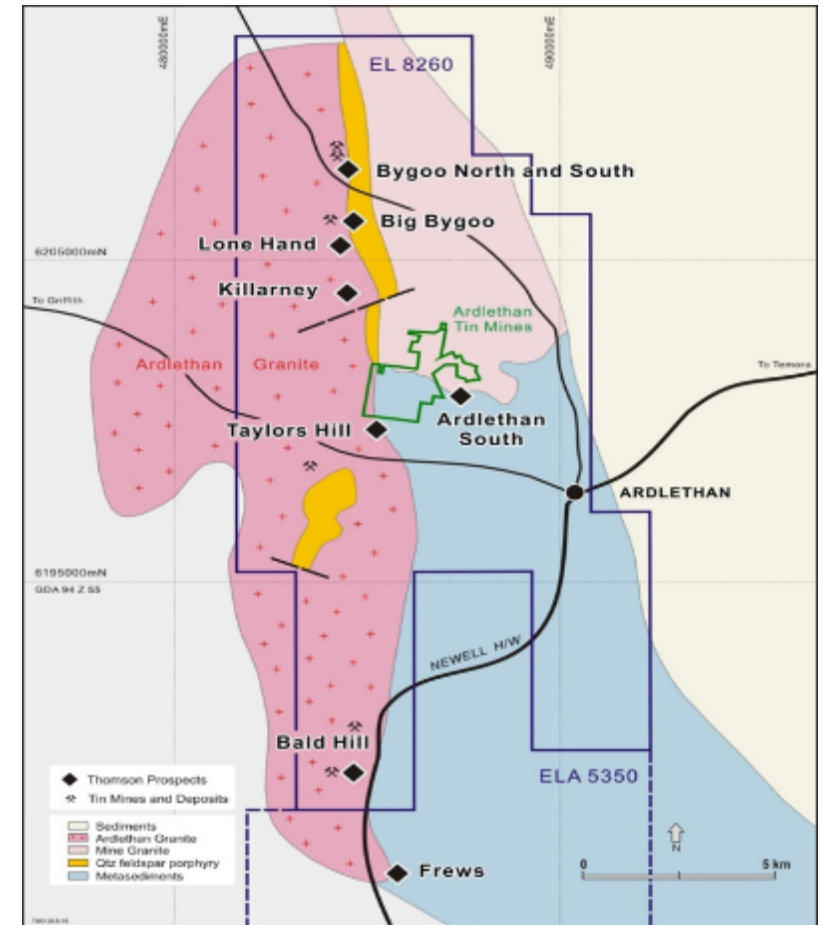
NSW tin: Ardlethan project area (EL 8260)

Thomson has identified several high grade, shallow tin intercepts around the historic Ardlethan mine

Tenement overview

- Acquired the Ardlethan tin project in 2015 for 8 million shares in Thomson Resources
- Owned 100% by Thomson Resources.
- **Bygoo Project** is adjacent to the old Ardlethan tin mine, which was the largest tin mine in NSW
 - Geology and drilling to date indicates a classic granite-roof hosted vein greisen system – different to Ardlethan
 - Recent drilling by Thomson has intersected strong tin mineralisation at shallow depths
- Thomson has so far discovered five previously unknown tin greisens:
 - Bygoo North – Main, Dumbrells and Smiths
 - Titanic at Big Bygoo
 - Bald Hill
- Three other tin projects in NSW: Gibsonvale, Wilgaroon, Mt Paynter
- with targets in new areas that are subject to EL applications in the Yalgogrin area, eg. Buddigower

Ardlethan tin field

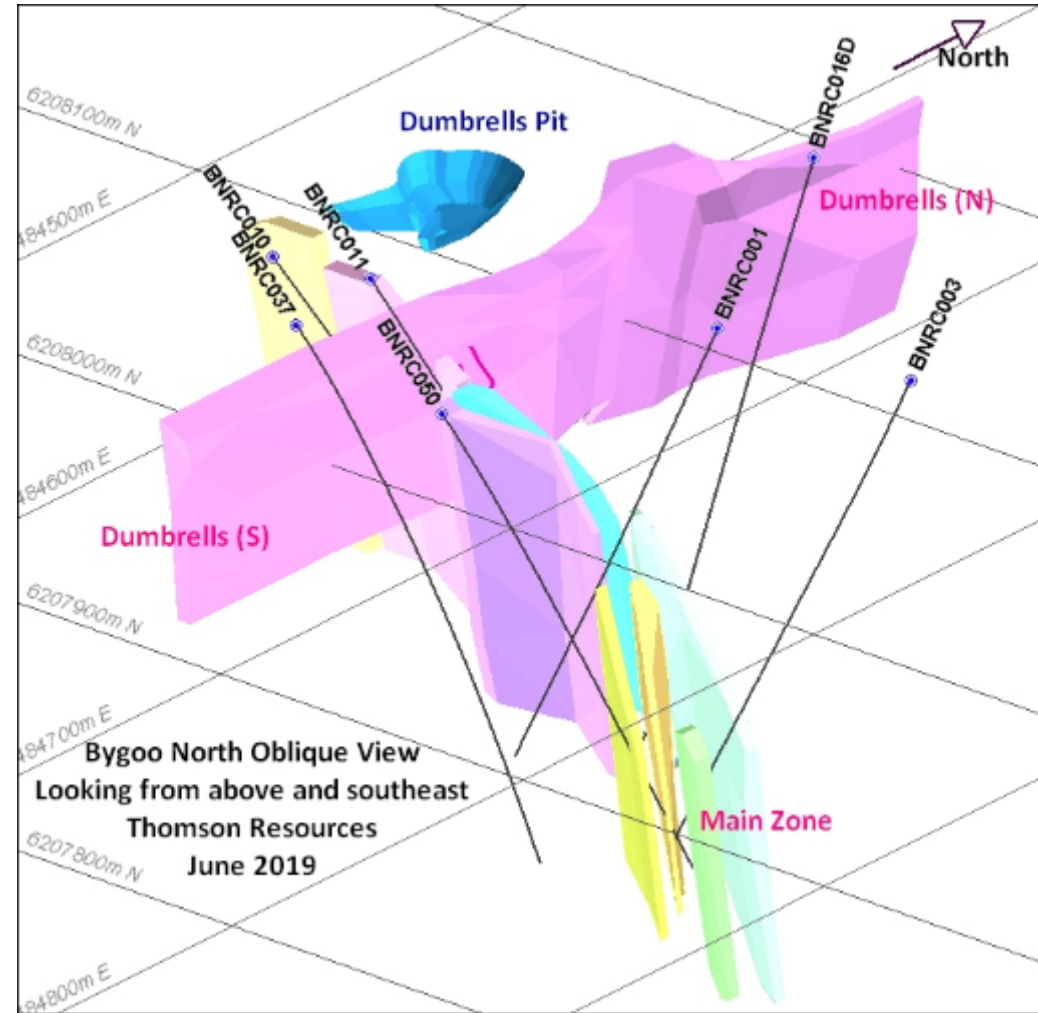


NSW tin: Bygoo area – 2018-19 Drilling: Dumbrells greisen

- In 2018-19 drilling tested the Dumbrells greisen that runs north-south through the shallow Dumbrells pit
- Shallow, thick intercepts of tin
 - BNRC056 – 10m at 0.6% Sn from 24m depth
 - BNRC057 – 12m at 0.5% Sn from 17m depth
 - BNRC061 – 30m at 0.4% Sn from 40m depth
 - BNRC062 – 8m at 0.4% Sn from 26m depth
 - BNRC063 – 16m at 0.3% Sn from 18m depth
- and BNRC063 – 20m at 1.2% Sn from 49m depth*

* Main Zone (others are Dumbrells Zone). See Thomson's ASX release of 17 January 2019 for details

Both Dumbrells and Main Zones are open along strike, yet to be drilled. Figure shows selected holes at Main Zone.



Other Projects and Prospects

- **Wilga Downs Cu-Zn** - Earn-in Agreement over the Wilga Downs Gold-Base Metal Project gives DevEx the right to earn an 80% interest by spending up to \$290,000 over four years¹.
- **Wilgaroon Sn-W** - Awarded New Frontiers Co-operative drilling grants in March 2020².
- **Havilah Ag** – Silver Mines Limited can earn 80% through a \$300,000 expenditure program in addition to completing 1000 metres of drilling³.
- **Mt Paynter Sn-W** - Covers a significant tin-tungsten occurrence at Mt Paynter in southern NSW

¹ DEV ASX Announcement 16 Sep 2020 - DevEx expands NSW portfolio with farm-in on highly prospective gold-base metal project in Cobar Basin

² TMZ ASX Announcement 30 Apr 2020 - Quarterly Activities Report - March 2020

³ SVL ASX Announcemtr 14 Dec 2018 - Updated Earn-In Agreement With Thomson Resources, Mudgee Region, NSW