



Aurizon Holdings Limited
ABN 14 146 335 622

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

11 December 2020

On-Market Buy-back Appendix 3E

Please find attached for release to the market.

Kind regards

Dominic D Smith
Company Secretary

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

Aurizon Holdings Limited

ABN/ARSN

14 146 335 622

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to
ASX

10 August 2020

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

| | | Before previous day | Previous day |
|---|--|------------------------|----------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 56,421,939 | 615,545 |
| 4 | Total consideration paid or payable for the shares/units | \$232,268,747.48 | \$2,652,383.41 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: 4.460 date: 3-Sep-20 lowest price paid: 3.725 date: 2-Nov-20 | highest price paid: \$ 4.350 lowest price paid: \$ 4.250 highest price allowed under rule 7.33: \$ 4.490 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back


Up to the number of shares with an aggregate buy-back consideration of A\$65,078,869.11. As per the 3C lodged on 10 August 2020, specifying a maximum buy-back consideration of \$300 million.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 11 December 2020
Company Secretary

Print name: Dominic D Smith

+ See chapter 19 for defined terms.