

VIRGIN AUSTRALIA HOLDING LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (ASX:VAH): TRANSFER OF SHARES AND DELISTING

17 November 2020: The Deed Administrators of Virgin Australia Holdings Limited (Subject to Deed of Company Arrangement) (**VAH**) refer to the announcement made on 16 November 2020 foreshadowing the transfer all shares in VAH to Bain Capital.

We advise all the shares in VAH have been transferred to Bain Capital or its nominee in accordance with the orders made by the Federal Court of Australia on 10 November 2020 and the VAH Deed of Company Arrangement (DOCA).

VAH is expected to be delisted today from the ASX by or at close of trading, being 4pm (Sydney time) and as such there will be no further market announcement made by VAH.

Effectuation of the VAH DOCA is scheduled to occur today, 17 November 2020.

ENDS

This announcement was approved for release by Vaughan Strawbridge, Administrator Deloitte.

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