



16 November 2020

ASX Codes: KBC; KBCPA

ASX MARKET ANNOUNCEMENT

Extension of offer period for RNY Property Trust takeover bid

Keybridge Capital Limited advises that it has extended the offer period for its off-market takeover offer for RNY Property Trust (**Offer**).

The Offer will now close at 7:00pm (Melbourne time) on Wednesday, 16 December 2020.

Attached is the formal notice of variation under section 650D of the *Corporations Act 2001* (Cth) in relation to this extension which has been lodged with the Australian Securities and Investments Commission.

This announcement was authorised for release by the Board.

FOR FURTHER INFORMATION:

Nicholas Bolton
Managing Director
Email: nbolton@keybridge.com.au
Phone: 0412606899

Notice of variation of offer - extension of offer period

To: Huntley Management Limited as the responsible entity for RNY Property Trust (**RNY**)

Each holder of RNY units to whom an offer referred to below has been made, except those who have already accepted the offer referred to below

Australian Securities and Investments Commission (**ASIC**)

This notice is given by Keybridge Capital Limited (ACN 088 267 190) (**Keybridge**) in relation to its off-market takeover bid for RNY (**Offer**) on the terms set out in its bidder's statement dated 14 August 2020 (as varied) (**Bidder's Statement**).

Keybridge gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it varies the Offer by extending the Offer Period (as described in the Bidder's Statement) so as to change the close of the Offer Period from 7:00pm (Melbourne time) on 16 November 2020 to **7:00pm (Melbourne time) on Wednesday, 16 December 2020** (unless further extended).

The Offer is varied by replacing all closing date references to "16 November 2020" with "16 December 2020" in the Bidder's Statement.

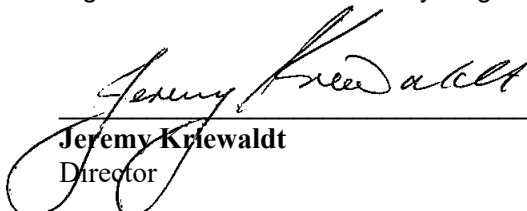
Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

A copy of this notice was lodged with ASIC on 16 November 2020. ASIC takes no responsibility for the contents of this notice.


This notice is dated 16 November 2020.

This notice has been approved by resolution passed by the directors of Keybridge.

Signed for and on behalf of Keybridge by:



Jeremy Kriewaldt
Director



Antony Catalano
Director