

**FORM 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

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To: **Imperial Pacific Limited**

Level 2, 111 Harrington Street  
The Rocks NSW 2000

ABN: 65 000 144 561

To: **Australian Securities Exchange Limited**

**1. Details of substantial shareholder**

Name: **Peter Edward John Murray**

ACN / ABN na

There were changes in the interests of the substantial holder as set out below.

The previous notice was given to the company on 21 December 2007.

The previous notice was dated 21 December 2007.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares	1,142,994	39.3%	2,283,337	46.2%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various Purchases	Refer to Schedule 1	See below. Schedule 1

#### **4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
PEJ Murray	PEJ Murray	Personal holding	2,283,337	2,283,337 -

#### **5. Change in association**

Not Applicable

#### **6. Names and Addresses**

Name:

Mr Peter EJ Murray

Address

5 / 1 The Esplanade, Mosman NSW 2088

#### **Signature**

Print Name: Peter EJ Murray Capacity: Self

Signed by:



(Signature)

Date: 25 November 2020

**Schedule 1**

<b>Holder of Relevant Interest</b>	<b>Registered Holder of Securities</b>	<b>Nature of Change</b>	<b>Class and Number of Securities</b>	<b>Consideration</b>		
PEJ Murray	PEJ Murray	Market Purchases:				
		23-Feb-11	7,500	\$	7,529	
		28-Dec-16	1,500	\$	1,260	
		23-Mar-17	350	\$	312	
		05-Dec-17	5,000	\$	5,715	25562
		27-Jun-18	4,000	\$	4,575	
		28-Jun-18	1,000	\$	1,140	
		02-Oct-18	1,200	\$	1,383	
		21-Jan-19	3,512	\$	3,878	
		22-Jan-20	1,500	\$	1,575	
	Off Market Purchases:					
	24-Mar-15	1,000	\$	700		
	28-Jun-17	372,043	\$	433,802	373043	
	Share Purchase Plan					
	01-Oct-16	8,000	\$	6,000	8000	
	Pro Rata Entitlement Issue and Sub-underwriting Issue					
	23-Nov-20	725,464	\$	725,464	725464	
		348,768	\$	348,768	348768	
	Market Purchases:					
	30-Jun-09	3,600	\$	4,140		
	28-Oct-09	1,512	\$	1,844		
	06-Nov-09	1,488	\$	1,785		
	25-Feb-11	3,000	\$	3,030		
10-Apr-12	500	\$	480	27149		
24-Sep-12	1,199	\$	1,079			
04-Oct-12	500	\$	450			
17-Apr-14	1,700	\$	1,290			
23-Apr-14	1,500	\$	1,125			
23-Sep-14	150	\$	113			
24-Mar-15	1,111	\$	792			
25-May-15	2,889	\$	2,022			
26-Oct-16	8,000	\$	6,420			
Shr Purch Plan						
12-Oct-16	8,000	\$	6,000	8000		
Off Market Sale						
27-Jun-18	(372,043)	\$	(433,802)	-372043		
Capel Court Corporation Pty Ltd (Superannuation)						
30-Jun-09	(3,600)	\$	(4,140)	-3600		
Capel Court Corporation Pty Ltd (Other)						
<i>CHECK</i>	<i>Above</i>		<i>1,140,343</i>			
	<i>Plus Previous</i>		<i>1,142,994</i>			
			<u><i>2,283,337</i></u>			
			<i>2,283,337</i>			
	<i>On Issue</i>		<i>4,939,474</i>			