



ARBN: 158 702 400

23 November 2020 (ASX: FTC)

Extension of USD876,687 Convertible Bonds issued to two unrelated parties

FinTech Chain Limited (“FTC”) is pleased to announce the execution of the Addendum and Variations (“ the Addendum”) to USD876,687 Convertible Bonds (“CBs”) previously issued to two investors unrelated to the Company in accordance with our market announcement on 16 November 2017.

Under the Addendum, it was agreed to extend the Convertible Bonds to a new maturity date as details below. Other key terms of the 5,731,872 CBs as set out in the Company’s announcement on 16 November 2017 remain unchanged

No of CBs	CBs Amount	New Maturity Date
2,462,947	USD376,687	31/12/2022
3,268,925	USD500,000	31/12/2021

This announcement has been authorized for release by the Board

About FTC

FTC is **T-Linx™** PaaS (Platform as a Service) Middleware, the innovation IP owner and supplier of the Integrated Payment and Merchant Industry Application Solutions platform, provider to banks in China.

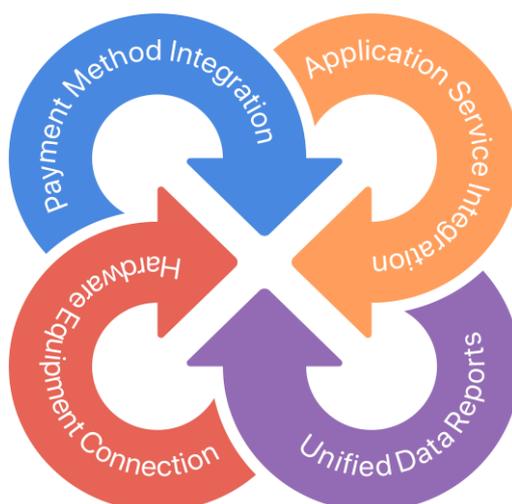
Focus on PaaS Payment Services Industry

 <p>Experienced Team in charge of patented IP</p>	 <p>Business Services Sectors</p>	 <p>Powerful Processing Capabilities</p>
<p>9 Years Payment Industry Experience ❖ 170 Products serving merchants and banks ❖ 200+ Payment Industry Experts ❖ ranked 51st in “2020 China Top 100 Fintech Patent Technology List”</p>	<p>Serving over 6 million bank-contracted merchants ❖ T-Linx™ coverage up to 1,000 banks ❖ Over 40 Merchant Industry Application Solutions</p>	<p>Up to 20 million Daily Transactions ❖ Up to CNY 1 trillion in Annual Gross Transaction Value</p>

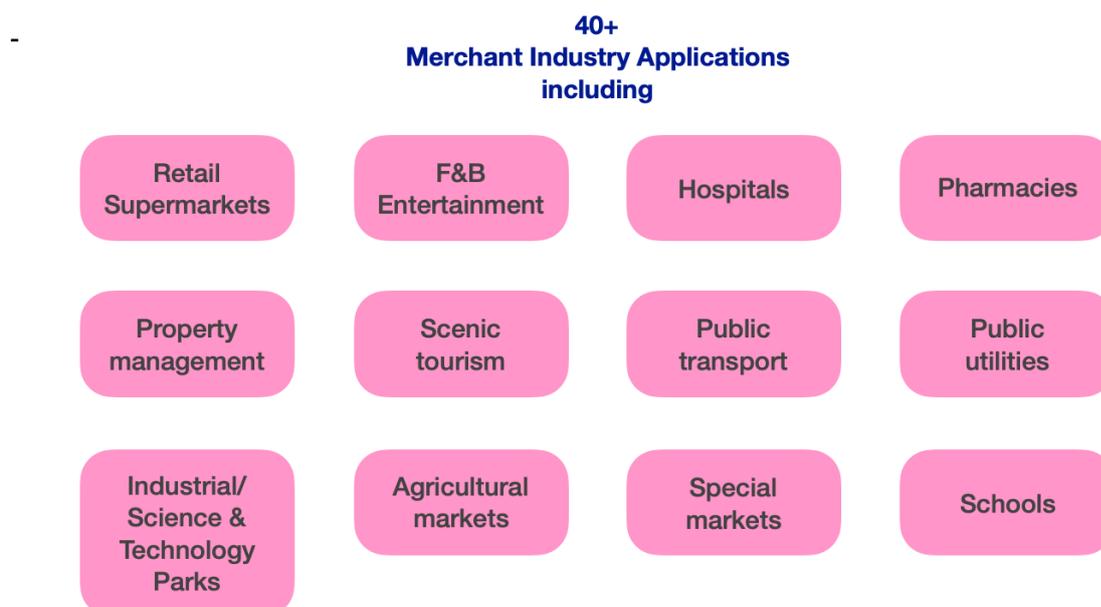
FTC's **T-Linx™** PaaS middleware empowers banks including:

1. Establishing bank's independent + integrated payment and settlement capabilities while improving bank's comprehensive service levels for merchants;
2. Securing sustained and stable low-cost deposit features;
3. Strengthening the PaaS ecological collection of merchants and partners to create extended revenue value;
4. Creating multilateral winning environment for all parties (merchants, partners and banks) by means of PaaS.

T-Linx™ Merchant Industry Application - The redefinition of “integration”



T-Linx™ has not only integrated all available payment methods, but also integrated and deployed a platform with complete software application services and hardware products for a wide-spectrum of merchants across a broad range of industries.



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For further information visit www.ttg.hk or contact Mr Chris Ryan or Mr Quinent Leung FinTech Chain Limited at +61 2 9276 2000.