

Listing Rules 4.10.16 and 4.10.19 Disclosure

thedocyard limited (thedocyard or Company) is pleased to provide the following information in accordance with ASX Listing Rules 4.10.16 and 4.10.19. The information is an addendum to the "Additional ASX Information" section of the 2020 Annual Report released to the ASX on 14 August 2020 and should be read in conjunction with the 2020 Annual Report.

Options on issue

The following is a summary of Options on issue as at 17 July 2020, and is provided in accordance with Listing Rule 4.10.16:

Option class	Number of securities on issue	Number of option holders
Unlisted Options exercisable at 16.711c, vesting on 4 July 2021 and expiring on 4 July 2023*	7,943,135	11
Employee Share Ownership Plan Options	1,479,520	10

* Object Investments Pty Ltd held 4,167,275 of the Unlisted Options exercisable at 16.711c, vesting on 4 July 2021 and expiring on 4 July 2023

Statement regarding use of cash and assets

The following information is provided in accordance with Listing Rule 4.10.19:

From the time of the Company's admission to the ASX until 30 June 2020, the Company has used the cash and assets in a form readily convertible to cash, that it had at the time of admission, in a way that is consistent with its business objectives at that time.

[ENDS]

Approved for release by the Board

For more information, please contact:

Media & Investor Enquiries

Neale Java

Chief Financial Officer & Chief Operating Officer (CFO/COO)

Suite 4201, Level 42, Australia Square

264 George Street

Sydney NSW 2000

t: 1800 952 921

e: neale.java@thedocyard.co

About thedocyard

thedocyard Limited (ASX:TDY) is a technology company offering cloud solutions focused on critical business events and data, specifically transaction and board management.

thedocyard Limited

ABN: 19 602 586 407

c/o Emerson Corporate Legal Operations

Suite 4201, Level 42, Australia Square, 264 George Street

Sydney NSW 2000