



ASX Announcement

25 November 2020

Share Cancellation

Resolution 4 at the AGM held on 24 November 2020 provided as follows:

“That 494,479 shares in the Company issued to DW & RL Pty Ltd and 329,653 shares in the Company issued to Liang Zuo pursuant to the ATY and KOM Share Sale and Purchase Agreement dated 5 February 2019 be cancelled and the capital of the Company be reduced accordingly.”

The resolution was passed at the AGM.

The following table summarises the movement in equity instruments arising therefrom.

Description	Pre Meeting number on issue	Movement	Post Meeting number on issue
Ordinary Shares	96,526,959		96,526,959
Escrowed Shares - 2021	38,265,510		38,265,510
Escrowed Shares - 2020	824,132	(824,132)	0
Total Voting and Listed Shares	135,616,601	(824,132)	134,792,469
Share Options	2,110,000		2,110,000

The ASIC Form 484 is attached.

Authorised for Release by Patrick Raper – Company Secretary

For further details contact:

Patrick Raper

Company Secretary

Star Combo Pharma Limited

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About Star Combo Pharma

Star Combo Pharm (ASX: S66) is a leading distributor and manufacturer of branded premium health and natural beauty products. Based in Sydney, our products are distributed to both local Australians and to overseas markets. Star Combo has offices and distribution agreements in China and currently supplies Australian pharmacy lines as well as distribution to over 450 Terry White and Symbion Chemists and wholesale customers in Australia and China. Directed by pharmacists and experts in health supplement manufacturing, Star Combo's vision is to curate health products made from natural ingredients with scientific R&D and manufacturing practices. Since its establishment in 2004, Star Combo has demonstrated strong product and business development and continues its vision to expand our current operations to serve our loyal business partners, customers and employees.

Change to company details

Company details

Company name

STAR COMBO PHARMA LTD

Australian Company Number (ACN)

615 728 375

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

PATRICK JAMES RAPER

ASIC registered agent number (if applicable)

22201

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

PATRICK JAMES RAPER

Capacity

Secretary

Signature

Date signed

24-11-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

Other reason for cancellation

Section reference

256 C (2) a

Description

Special Resolution passed at AGM on 24 Nov 2020

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	824132	420306	

Earliest Date of
cancellation

24-11-2020

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	134792469	85042062.74	0.00

Earliest date of
change

24-11-2020