

Appendix 3G

Notification of issue, conversion or payment up of equity +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are issuing a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity <i>We (the entity here named) give notice of the issue, conversion or payment up of the following unquoted +securities.</i>	Life360, Inc.
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ARBN: 629 412 942
1.3	*ASX issuer code	360
1.4	*This announcement is <i>Tick whichever is applicable.</i>	<input checked="" type="checkbox"/> A new announcement <input type="checkbox"/> An update/amendment to a previous announcement <input type="checkbox"/> A cancellation of a previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	N/A
1.4b	*Date of previous announcement to this update <i>Mandatory only if "Update" ticked in Q1.4 above.</i>	N/A
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	N/A
1.4d	*Date of previous announcement to this cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	N/A
1.5	*Date of this announcement	4 February 2021

Part 2 – Type of issue

Question No.	Question	Answer
2.1	<p>*The +securities the subject of this notification are:</p> <p><i>Select whichever item is applicable.</i></p> <p><i>If you wish to notify ASX of different types of issues of securities, please complete a separate Appendix 3G for each type of issue.</i></p>	<p><input type="checkbox"/> +Securities issued as a result of options being exercised or other +convertible +securities being converted and that are not to be quoted on ASX</p> <p><input type="checkbox"/> Partly paid +securities that have been fully paid up and that are not to be quoted on ASX</p> <p><input checked="" type="checkbox"/> +Securities issued under an +employee incentive scheme that are not being immediately quoted on ASX</p> <p><input type="checkbox"/> Other [please specify]</p> <p><i>If you have selected 'other' please provide the circumstances of the issue here:</i></p>
2.2a.1	<p>Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code if available)?</p> <p><i>Answer this question if your response to Q2.1 is "securities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX".</i></p>	N/A
2.2a.2	<p>And the date the options were exercised or other +convertible securities were converted:</p> <p><i>Answer this question if your response to Q2.1 is "securities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX".</i></p> <p><i>Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.</i></p>	N/A
2.2b.1	<p>Please state the number and type of partly paid +securities that were fully paid up (including their ASX security code if available)?</p> <p><i>Answer this question if your response to Q2.1 is "partly paid securities that have been paid up and that are not to be quoted on ASX".</i></p>	N/A
2.2b.2	<p>And the date the +securities were fully paid up:</p> <p><i>Answer this question if your response to Q2.1 is "partly paid securities that have been paid up and that are not to be quoted on ASX".</i></p> <p><i>Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.</i></p>	N/A

2.2c.1	<p>Please state the number and type of +securities (including their ASX security code) issued under an +employee incentive scheme that are not being immediately quoted on ASX</p> <p><i>Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX".</i></p>	<p>130,000 Restricted Stock Units (RSUs) 100,000 Unquoted Options (Options)</p>												
2.2c.2	<p>*Please attach a document or provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms.</p> <p><i>Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX".</i></p>	<p>The 2011 Stock Incentive Plan is located at https://www.asx.com.au/asxpdf/20200807/pdf/4419fq0qvckxzj.pdf</p>												
2.2c.3	<p>*Are any of these +securities being issued to +key management personnel (KMP) or an +associate</p> <p><i>Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX".</i></p>	<p>No</p>												
2.2c.3.a	<p>*Provide details of the recipients and the number of +securities issued to each of them.</p> <p><i>Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX" and your response to Q2.2c.3 is "Yes". Repeat the detail in the table below for each KMP involved in the issue. If the securities are being issued to the KMP, repeat the name of the KMP or insert "Same" in "Name of registered holder". If the securities are being issued to an associate of a KMP, insert the name of the associate in "Name of registered holder".</i></p> <table border="1" data-bbox="338 1173 1366 1415"> <thead> <tr> <th>Name of KMP</th><th>Name of registered holder</th><th>Number of +securities</th></tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>		Name of KMP	Name of registered holder	Number of +securities									
Name of KMP	Name of registered holder	Number of +securities												
2.2d.1	<p>*The purpose(s) for which the entity is issuing the +securities is:</p> <p><i>Answer this question if your response to Q2.1 is "Other".</i></p> <p><i>You may select one or more of the items in the list.</i></p>	<p><input type="checkbox"/> To raise additional working capital</p> <p><input type="checkbox"/> To fund the retirement of debt</p> <p><input type="checkbox"/> To pay for the acquisition of an asset [provide details below]</p> <p><input type="checkbox"/> To pay for services rendered [provide details below]</p> <p><input type="checkbox"/> Other [provide details below]</p> <p><i>Additional details:</i></p>												

2.2d.2	Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B <i>You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".</i>	N/A
2.3	*The +securities being issued are: <i>Tick whichever is applicable</i>	<input type="checkbox"/> Additional +securities in an existing unquoted class that is already recorded by ASX ("existing class") <input checked="" type="checkbox"/> New +securities in an unquoted class that is not yet recorded by ASX ("new class")

Part 3A – number and type of +securities being issued (existing class)

Answer the questions in this part if your response to Q2.3 is "existing class".

Question No.	Question	Answer
3A.1	*ASX security code & description	
3A.2	*Number of +securities being issued	
3A.3a	*Will the +securities being issued rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes or No
3A.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? <i>Answer this question if your response to Q3A.3a is "No".</i>	Yes or No
3A.3c	*Provide the actual non-ranking end date <i>Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "Yes".</i>	
3A.3d	*Provide the estimated non-ranking end period <i>Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "No".</i>	
3A.3e	*Please state the extent to which the +securities do not rank equally: <ul style="list-style-type: none"> • in relation to the next dividend, distribution or interest payment; or • for any other reason <i>Answer this question if your response to Q3A.3a is "No".</i> <i>For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.</i>	

Part 3B – number and type of +securities being issued (new class)

Answer the questions in this part if your response to Q2.3 is “new class”.

Question No.	Question	Answer
3B.1	*Security description	Unquoted Options and RSUs
3B.2	<p>*Security type</p> <p>Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select “ordinary fully or partly paid shares/units” for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either “Convertible debt securities” or “Non-convertible debt securities”. Select “Other” for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.</p>	<input type="checkbox"/> Ordinary fully or partly paid shares/units <input checked="" type="checkbox"/> Options <input type="checkbox"/> +Convertible debt securities <input type="checkbox"/> Non-convertible +debt securities <input type="checkbox"/> Redeemable preference shares/units <input checked="" type="checkbox"/> Other - RSUs
3B.3	<p>ISIN code</p> <p>Answer this question if you are an entity incorporated outside Australia and you are issuing a new class of securities other than CDIs. See also the note at the top of this form.</p>	N/A – ISIN for unquoted securities are issued by ASX.
3B.4	*Number of +securities being issued	130,000 RSUs 100,000 Options
3B.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	No
3B.5b	<p>*Is the actual date from which the +securities will rank equally (non-ranking end date) known?</p> <p>Answer this question if your response to Q3B.5a is “No”.</p>	No
3B.5c	<p>*Provide the actual non-ranking end date</p> <p>Answer this question if your response to Q3B.5a is “No” and your response to Q3B.5b is “Yes”.</p>	N/A
3B.5d	<p>*Provide the estimated non-ranking end period</p> <p>Answer this question if your response to Q3B.5a is “No” and your response to Q3B.5b is “No”.</p>	Refer Q3B.5e

3B.5e	<p>*Please state the extent to which the +securities do not rank equally:</p> <ul style="list-style-type: none"> • in relation to the next dividend, distribution or interest payment; or • for any other reason <p><i>Answer this question if your response to Q3B.5a is "No".</i></p> <p><i>For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.</i></p>	<p>Options and RSUs are not quoted on the ASX. Any Chess Depositary Interests (CDIs) issued pursuant to the conversion of shares of common stock in the capital of the Company (Shares) issued on the exercise of the options or the vesting and settlement of RSUs will rank equally with CDIs quoted on the ASX in all respects.</p> <p>Shares are not quoted on the ASX. Shareholders may convert their shares into CDIs (refer sections 8.9 and 10.13 of Life360's Prospectus dated 29 April 2019 (Prospectus)). In accordance with the Prospectus, CDIs represent the beneficial interest in the Shares of the Company.</p> <p>CDIs are quoted on the ASX. 3 CDIs represent 1 Share.</p>
3B.6	<p>Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued</p> <p><i>You may cross reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.</i></p>	<p>The 2011 Stock Incentive Plan is located at https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzi.pdf</p>
3B.7	<p>*Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</p> <p><i>Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question).</i></p> <p><i>If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.</i></p>	No
3B.8a	<p>Ordinary fully or partly paid shares/units details</p> <p><i>Answer the questions in this section if you selected this security type in your response to Question 3B.2.</i></p>	
	<p>*+Security currency</p> <p><i>This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.</i></p>	
	<p>*Will there be CDIs issued over the +securities?</p>	Yes or No
	<p>*CDI ratio</p> <p><i>Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).</i></p>	X:Y
	<p>*Is it a partly paid class of +security?</p>	Yes or No

	<p>*Paid up amount: unpaid amount</p> <p><i>Answer this question if answered "Yes" to the previous question.</i></p> <p><i>The paid up amount represents the amount of application money and/or calls which have been paid on any security considered 'partly paid'</i></p> <p><i>The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.</i></p> <p><i>The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).</i></p>	X:Y
	<p>*Is it a stapled +security?</p> <p><i>This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.</i></p>	Yes or No
3B.8b	<p>Option details</p> <p><i>Answer the questions in this section if you selected this security type in your response to Question 3B.2.</i></p>	
	<p>*+Security currency</p> <p><i>This is the currency in which the exercise price is payable.</i></p>	United States of America (US)
	<p>*Exercise price</p> <p><i>The price at which each option can be exercised and convert into the underlying security. If there is no exercise price please answer as \$0.00.</i></p> <p><i>The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).</i></p>	<p><u>Options:</u> US\$8.89 per option</p> <p><u>RSUs:</u> Do not have an exercise price. Shares issue upon the vesting and settlement of RSUs.</p>
	<p>*Expiry date</p> <p><i>The date on which the options expire or terminate.</i></p>	<p>130,000 RSUs expire on 1 February 2031</p> <p>100,000 Options expire on 1 February 2031</p>
	<p>*Details of the number and type of +security (including its ASX security code if the +security is quoted on or recorded by ASX) that will be issued if an option is exercised</p> <p><i>For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".</i></p>	<p><u>Options:</u> are exercisable into Shares which may be converted into CDIs which are quoted on the ASX (ticker code: 360)</p> <p><u>RSUs:</u> Following vesting and settlement, Shares are issued to holders of RSUs which may be converted into CDIs which are quoted on the ASX (ticker code: 360)</p> <p>Refer Q3B.5e for further information</p>

3B.8c	Details of non-convertible +debt securities, +convertible debt securities, or redeemable preference shares/units <i>Answer the questions in this section if you selected one of these security types in your response to Question 3B.2.</i> <i>Refer to Guidance Note 34 and the “Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities” for further information on certain terms used in this section</i>	
	*Type of +security <i>Select one item from the list</i>	<input type="checkbox"/> Simple corporate bond <input type="checkbox"/> Non-convertible note or bond <input type="checkbox"/> Convertible note or bond <input type="checkbox"/> Preference share/unit <input type="checkbox"/> Capital note <input type="checkbox"/> Hybrid security <input type="checkbox"/> Other
	*+Security currency <i>This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.</i>	
	Face value <i>This is the principal amount of each security.</i> <i>The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).</i>	
	*Interest rate type <i>Select one item from the list</i> <i>Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities</i>	<input type="checkbox"/> Fixed rate <input type="checkbox"/> Floating rate <input type="checkbox"/> Indexed rate <input type="checkbox"/> Variable rate <input type="checkbox"/> Zero coupon/no interest <input type="checkbox"/> Other
	Frequency of coupon/interest payments per year <i>Select one item from the list.</i>	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-annual <input type="checkbox"/> Annual <input type="checkbox"/> No coupon/interest payments <input type="checkbox"/> Other
	First interest payment date <i>A response is not required if you have selected “No coupon/interest payments” in response to the question above on the frequency of coupon/interest payments</i>	
	Interest rate per annum <i>Answer this question if the interest rate type is fixed.</i>	% p.a.
	*Is the interest rate per annum estimated at this time? <i>Answer this question if the interest rate type is fixed.</i>	Yes or No
	If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known) <i>Answer this question if the interest rate type is fixed and your response to the previous question is “Yes”.</i> <i>Answer “Unknown” if the date is not known at this time.</i>	

	<p>*Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?</p> <p><i>Answer this question if the interest rate type is floating or indexed</i></p>	Yes or No
	<p>*What is the reference rate, base rate or market rate?</p> <p><i>Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".</i></p>	
	<p>*Does the interest rate include a margin above the reference rate, base rate or market rate?</p> <p><i>Answer this question if the interest rate type is floating or indexed.</i></p>	Yes or No
	<p>*What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)</p> <p><i>Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".</i></p>	% p.a.
	<p>*S128F of the Income Tax Assessment Act status applicable to the +security</p> <p><i>Select one item from the list</i></p> <p><i>For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:</i></p> <ul style="list-style-type: none"> • "s128F exempt" means interest payments are not taxable to non-residents; • "Not s128F exempt" means interest payments are taxable to non-residents; • "s128F exemption status unknown" means the issuer is unable to advise the status; • "Not applicable" means s128F is not applicable to this security 	<input type="checkbox"/> s128F exempt <input type="checkbox"/> Not s128F exempt <input type="checkbox"/> s128F exemption status unknown <input type="checkbox"/> Not applicable
	<p>*Is the +security perpetual (i.e. no maturity date)?</p>	Yes or No
	<p>*Maturity date</p> <p><i>Answer this question if the security is not perpetual</i></p>	

	<p>*Select other features applicable to the +security</p> <p><i>Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.</i></p>	<input type="checkbox"/> Simple <input type="checkbox"/> Subordinated <input type="checkbox"/> Secured <input type="checkbox"/> Converting <input type="checkbox"/> Convertible <input type="checkbox"/> Transformable <input type="checkbox"/> Exchangeable <input type="checkbox"/> Cumulative <input type="checkbox"/> Non-Cumulative <input type="checkbox"/> Redeemable <input type="checkbox"/> Extendable <input type="checkbox"/> Reset <input type="checkbox"/> Step-Down <input type="checkbox"/> Step-Up <input type="checkbox"/> Stapled <input type="checkbox"/> None of the above
	<p>*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?</p>	Yes or No
	<p>*If yes, what is the first trigger date</p> <p><i>Answer this question if your response to the previous question is "Yes".</i></p>	
	<p>Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the securities to be quoted are converted, transformed or exchanged</p> <p><i>Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".</i></p> <p><i>For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary shares (ASX:ABC)".</i></p>	

Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities been issued yet?	Yes
4.1a	<p>*What was their date of issue?</p> <p><i>Answer this question if your response to Q4.1 is "Yes".</i></p>	<p>130,000 RSUs issued on 2 February 2021 (PST)</p> <p>100,000 Options issued on 2 February 2021 (PST)</p>
4.1b	<p>*What is their proposed date of issue?</p> <p><i>Answer this question if your response to Q4.1 is "No".</i></p>	N/A

4.2	*Are the +securities being issued for a cash consideration? <i>If the securities are being issued for nil cash consideration, answer this question "No".</i>	No
4.2a	*In what currency is the cash consideration being paid <i>For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is "Yes".</i>	N/A
4.2b	*What is the issue price per +security <i>Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c.</i>	N/A
4.2c	Please describe the consideration being provided for the +securities <i>Answer this question if your response to Q4.2 is "No".</i>	Options and RSUs are issued for Nil consideration in accordance with the terms of the 2011 Stock Incentive Plan, as amended.
4.3	Any other information the entity wishes to provide about the issue	No

Part 5 – Unquoted +securities on issue

Following the issue of the +securities the subject of this application, the unquoted issued +securities of the entity will comprise:

Note: the figures provided in the table in section 5.1 below are used to calculate part of the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the table each class of unquoted securities issued by the entity.

Restricted securities should be included in table 5.1.

5.1	<table> <tr> <th data-bbox="335 492 941 537">*ASX security code and description</th><th data-bbox="941 492 1412 537">*Total number of +securities on issue</th></tr> <tr> <td data-bbox="335 537 941 672">Unquoted options (equivalent to 16,852,359 CDIs upon exercise) exercisable on various dates at various prices and expiring on various dates</td><td data-bbox="941 537 1412 672">5,617,453</td></tr> <tr> <td data-bbox="335 672 941 761">Restricted Stock Units (equivalent to 782,337 CDIs)</td><td data-bbox="941 672 1412 761">260,779</td></tr> <tr> <td data-bbox="335 761 941 851">Warrants over shares at various prices and expiring on various dates</td><td data-bbox="941 761 1412 851">140,576</td></tr> <tr> <td data-bbox="335 851 941 985">Options granted on 6 January 2020 exercisable at US\$6.33 per option and having a 10 year term, expiring 5 January 2030.</td><td data-bbox="941 851 1412 985">99,000</td></tr> <tr> <td data-bbox="335 985 941 1097">Restricted Stock Units granted on 6 January 2020 and having a 10 year term, expiring 5 January 2030</td><td data-bbox="941 985 1412 1097">104,204</td></tr> <tr> <td data-bbox="335 1097 941 1209">Options granted on 7 August 2019 exercisable at US\$7.56 per option and having a 10 year term, expiring 6 August 2029.</td><td data-bbox="941 1097 1412 1209">30,000</td></tr> <tr> <td data-bbox="335 1209 941 1321">Restricted Stock Units granted on 7 August 2019 and having a 10 year term, expiring 6 August 2029.</td><td data-bbox="941 1209 1412 1321">8,854</td></tr> <tr> <td data-bbox="335 1321 941 1433">Restricted Stock Units granted on 4 November 2019 and having a 10 year term, expiring 3 November 2029.</td><td data-bbox="941 1321 1412 1433">40,157</td></tr> <tr> <td data-bbox="335 1433 941 1545">Restricted Stock Units granted on 3 December 2019 and having a 10 year term, expiring 2 December 2029</td><td data-bbox="941 1433 1412 1545">19,000</td></tr> <tr> <td data-bbox="335 1545 941 1657">Restricted Stock Units granted on 4 February 2020 and having a 10 year term, expiring 3 February 2030</td><td data-bbox="941 1545 1412 1657">98,750</td></tr> <tr> <td data-bbox="335 1657 941 1769">Restricted Stock Units granted on 24 February 2020 and having a 10 year term, expiring 23 February 2030</td><td data-bbox="941 1657 1412 1769">25,000</td></tr> <tr> <td data-bbox="335 1769 941 1881">Options granted on 24 February 2020 exercisable at US\$5.80 per option and having a 10 year term, expiring 23 February 2030.</td><td data-bbox="941 1769 1412 1881">250,000</td></tr> </table>	*ASX security code and description	*Total number of +securities on issue	Unquoted options (equivalent to 16,852,359 CDIs upon exercise) exercisable on various dates at various prices and expiring on various dates	5,617,453	Restricted Stock Units (equivalent to 782,337 CDIs)	260,779	Warrants over shares at various prices and expiring on various dates	140,576	Options granted on 6 January 2020 exercisable at US\$6.33 per option and having a 10 year term, expiring 5 January 2030.	99,000	Restricted Stock Units granted on 6 January 2020 and having a 10 year term, expiring 5 January 2030	104,204	Options granted on 7 August 2019 exercisable at US\$7.56 per option and having a 10 year term, expiring 6 August 2029.	30,000	Restricted Stock Units granted on 7 August 2019 and having a 10 year term, expiring 6 August 2029.	8,854	Restricted Stock Units granted on 4 November 2019 and having a 10 year term, expiring 3 November 2029.	40,157	Restricted Stock Units granted on 3 December 2019 and having a 10 year term, expiring 2 December 2029	19,000	Restricted Stock Units granted on 4 February 2020 and having a 10 year term, expiring 3 February 2030	98,750	Restricted Stock Units granted on 24 February 2020 and having a 10 year term, expiring 23 February 2030	25,000	Options granted on 24 February 2020 exercisable at US\$5.80 per option and having a 10 year term, expiring 23 February 2030.	250,000
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5.1 Cont'd	<table> <tr> <td data-bbox="339 331 930 454">Restricted Stock Units granted on 10 March 2020 and having a 10 year term, expiring 9 March 2030</td><td data-bbox="938 331 1394 454">483,182</td></tr> <tr> <td data-bbox="339 465 930 577">Options granted on 10 March 2020 exercisable at US\$4.58 per option and having a 10 year term, expiring 9 March 2030.</td><td data-bbox="938 465 1394 577">17,812</td></tr> <tr> <td data-bbox="339 589 930 701">Restricted Stock Units granted on 7 April 2020 and having a 10 year term, expiring 6 April 2030</td><td data-bbox="938 589 1394 701">235,143</td></tr> <tr> <td data-bbox="339 712 930 824">Options granted on 7 April 2020 exercisable at US\$4.35 per option and having a 10 year term, expiring 6 April 2030.</td><td data-bbox="938 712 1394 824">202,812</td></tr> <tr> <td data-bbox="339 835 930 947">Restricted Stock Units granted on 5 May 2020 and having a 10 year term, expiring 4 May 2030</td><td data-bbox="938 835 1394 947">25,000</td></tr> <tr> <td data-bbox="339 958 930 1070">Options granted on 19 May 2020 exercisable at US\$3.58 per options and having a 10 year term expiring on 18 May 2030</td><td data-bbox="938 958 1394 1070">530,514</td></tr> <tr> <td data-bbox="339 1081 930 1193">Options granted on 4 June 2020 exercisable at US\$4.06 per options and having a 10 year term expiring on 3 June 2030</td><td data-bbox="938 1081 1394 1193">20,000</td></tr> <tr> <td data-bbox="339 1205 930 1317">Restricted Stock Units granted on 4 June 2020 and having a 10 year term, expiring 3 June 2030</td><td data-bbox="938 1205 1394 1317">102,890</td></tr> <tr> <td data-bbox="339 1328 930 1440">Options granted on 7 July 2020 exercisable at US\$5.33 per options and having a 10 year term expiring on 6 July 2030</td><td data-bbox="938 1328 1394 1440">441,914</td></tr> <tr> <td data-bbox="339 1451 930 1563">Restricted Stock Units granted on 7 July 2020 and having a 10 year term, expiring 6 July 2030</td><td data-bbox="938 1451 1394 1563">83,546</td></tr> <tr> <td data-bbox="339 1574 930 1686">Options granted on 30 July 2020 exercisable at US\$7.28 per option and having a 10 year term expiring on 29 July 2030</td><td data-bbox="938 1574 1394 1686">230,000</td></tr> <tr> <td data-bbox="339 1697 930 1809">Restricted Stock Units granted on 30 July 2020 and having a 10 year term, expiring on 29 July 2030</td><td data-bbox="938 1697 1394 1809">22,235</td></tr> <tr> <td data-bbox="339 1821 930 1933">Restricted Stock Units granted on 4 August 2020 and having a 10 year term, expiring on 3 August 2030</td><td data-bbox="938 1821 1394 1933">15,000</td></tr> <tr> <td data-bbox="339 1944 930 2069">Options granted on 8 September 2020 exercisable at US\$9.04 per option and having a 10 year term expiring on 7 September 2030</td><td data-bbox="938 1944 1394 2069">110,000</td></tr> </table>	Restricted Stock Units granted on 10 March 2020 and having a 10 year term, expiring 9 March 2030	483,182	Options granted on 10 March 2020 exercisable at US\$4.58 per option and having a 10 year term, expiring 9 March 2030.	17,812	Restricted Stock Units granted on 7 April 2020 and having a 10 year term, expiring 6 April 2030	235,143	Options granted on 7 April 2020 exercisable at US\$4.35 per option and having a 10 year term, expiring 6 April 2030.	202,812	Restricted Stock Units granted on 5 May 2020 and having a 10 year term, expiring 4 May 2030	25,000	Options granted on 19 May 2020 exercisable at US\$3.58 per options and having a 10 year term expiring on 18 May 2030	530,514	Options granted on 4 June 2020 exercisable at US\$4.06 per options and having a 10 year term expiring on 3 June 2030	20,000	Restricted Stock Units granted on 4 June 2020 and having a 10 year term, expiring 3 June 2030	102,890	Options granted on 7 July 2020 exercisable at US\$5.33 per options and having a 10 year term expiring on 6 July 2030	441,914	Restricted Stock Units granted on 7 July 2020 and having a 10 year term, expiring 6 July 2030	83,546	Options granted on 30 July 2020 exercisable at US\$7.28 per option and having a 10 year term expiring on 29 July 2030	230,000	Restricted Stock Units granted on 30 July 2020 and having a 10 year term, expiring on 29 July 2030	22,235	Restricted Stock Units granted on 4 August 2020 and having a 10 year term, expiring on 3 August 2030	15,000	Options granted on 8 September 2020 exercisable at US\$9.04 per option and having a 10 year term expiring on 7 September 2030	110,000
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	Restricted Stock Units granted on 8 September 2020 and having a 10 year term, expiring on 7 September 2030	470,119
	Restricted Stock Units granted on 6 October 2020 and having a 10 year term, expiring on 5 October 2030	44,959
	Restricted Stock Units granted on 18 October 2020 and having a 10 year term, expiring on 17 October 2030	27,813
	Options granted on 18 October 2020 exercisable at US\$8.45 per option and having a 10 year term expiring on 17 October 2030	173,000
	Restricted Stock Units granted on 2 November 2020 and having a 10 year term, expiring on 1 November 2030	127,084
	Restricted Stock Units granted on 7 December 2020 and having a 10 year term, expiring on 6 December 2030	58,000
	Options granted on 4 January 2021 exercisable at US\$8.95 per option and having 10 year term expiring on 3 January 2031	120,000
	Restricted Stock Units granted on 4 January 2021 and having a 10 year term, expiring on 3 January 2031	35,000
	Options granted on 2 February 2021 exercisable at US\$8.89 per option and having 10 year term expiring on 1 February 2031	100,000
	Restricted Stock Units granted on 2 February 2021 and having a 10 year term, expiring on 1 February 2031	130,000

Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is “+securities issued under an +employee incentive scheme that are not being immediately quoted on ASX”; or
- your response to Q2.1 is “Other”

Question No.	Question	Answer
6.1	<p>*Are the securities being issued under Listing Rule 7.2 exception 13¹ and therefore the issue does not need any security holder approval under Listing Rule 7.1?</p> <p><i>Answer this question if your response to Q2.1 is “securities issued under an employee incentive scheme that are not being immediately quoted on ASX”.</i></p>	Yes
6.2	<p>*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?</p> <p><i>Answer this question if the response to Q6.1 is “No”.</i></p>	N/A
6.2a	<p>*Date of meeting or proposed meeting to approve the issue under listing rule 7.1</p> <p><i>Answer this question if the response to Q6.1 is “No” and the response to Q6.2 is “Yes”.</i></p>	N/A
6.2b	<p>*Are any of the +securities being issued without +security holder approval using the entity’s 15% placement capacity under listing rule 7.1?</p> <p><i>Answer this question if the response to Q6.1 is “No” and the response to Q6.2 is “No”.</i></p>	No

¹ Exception 13

An issue of securities under an employee incentive scheme if within 3 years before the issue date:

- (a) in the case of a scheme established before the entity was listed – a summary of the terms of the scheme and the maximum number of equity securities proposed to be issued under the scheme were set out in the prospectus, PDS or information memorandum lodged with ASX under rule 1.1 condition 3; or
- (b) the holders of the entity’s ordinary securities have approved the issue of equity securities under the scheme as an exception to this rule. The notice of meeting must have included:
 - a summary of the terms of the scheme.
 - the number of securities issued under the scheme since the entity was listed or the date of the last approval under this rule;
 - the maximum number of +equity securities proposed to be issued under the scheme following the approval; and
 - a voting exclusion statement.

Exception 13 is only available if and to the extent that the number of +equity securities issued under the scheme does not exceed the maximum number set out in the entity’s prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meeting (in the case of (b) above).

Exception 13 ceases to be available if there is a material change to the terms of the scheme from those set out in the entity’s prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meeting (in the case of (b) above).

6.2b.1	<p>*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?</p> <p><i>Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2b is "Yes".</i></p> <p><i>Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.</i></p>	N/A
6.2c	<p>*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?</p> <p><i>Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "No".</i></p>	Yes, No or n/a
6.2c.1	<p>*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?</p> <p><i>Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2c is "Yes".</i></p> <p><i>Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.</i></p>	N/A

Introduced 01/12/19; amended 31/01/20