

MoneyMe Limited ASX: MME

ASX Announcement

7 January 2021

Change of Directors' Interest Notices

In accordance with ASX Listing Rule 3.19A.2A, MoneyMe Limited (ASX: MME) (“**MoneyMe**” or “**Group**”) provides Appendix 3Y notices in respect of Performance Rights approved by members at MoneyMe’s 2020 Annual General Meeting and recently issued to Clayton Howes, Peter Coad and Jonathan Lechte.

It has also come to the attention of MoneyMe that, as a result of an administrative oversight, the Appendix 3X documents submitted at the time of the Group’s listing in December 2019 in respect of the holdings in the Group by Peter Coad, Jonathan Lechte and Scott Emery omitted to include the entirety of Messrs Coad’s, Lechte’s and Emery’s holdings, this having just come to the attention of MoneyMe. This omission carried through to subsequent Appendix 3Y documents lodged on behalf of Messrs Coad, Lechte and Emery during 2020. Steps have now been put in place to ensure that directors’ holdings, as disclosed, align with what is set out in the register.

The holdings that were omitted from inclusion in the original Appendix 3X, and which were issued as part of the initial placement for the IPO of MoneyMe (at \$1.25 per share), are as follows:

Director	Name of Holding	Number of Shares
Peter Coad	Rustica Pty Ltd <Coad Family A/C>	69,200
Jonathan Lechte	Third Return Superannuation Pty Ltd <Third Return Super Fund A/C>	69,200
Scott Emery	Emery No. 2 Pty Ltd <Scott Emery Family No2 A/C>	152,000

Consequently, the holdings of these directors have been understated by the above amounts.

These additional holdings above have now been included in the “Number of securities held prior to change” section of the attached Appendix 3Y forms for Messrs Coad, Lechte and Emery, and carried through to “Number of securities held after change” section of that form.

While there is no other event triggering the issue of an Appendix 3Y for Mr Emery, the most recent Appendix 3Y lodged for Mr Emery on 28 September 2020 has been updated to reflect the correct holdings and is attached.

Authorised on behalf of the MoneyMe Board and Disclosure Committee by Clayton Howes, CEO & Managing Director.

ENDS

For further information please contact:

Managing Director and CEO
Clayton Howes
clayton@moneyme.com.au

Company Secretary
Graeme Blackett
companysecretary@moneyme.com.au

Investor Relations
investors@moneyme.com.au

About MoneyMe

MoneyMe is a digital credit business leveraging technology (the Horizon Technology Platform) and analytics to deliver highly automated innovative products and customer experiences. We originate personal loans, revolving credit and interest-free products, for credit approved customers who are seeking simplicity, convenience and flexibility. Our technology platform enables applications to be completed within approximately five minutes and funds to be disbursed, or credit limits to be available, to the customer shortly after approval.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MoneyMe Limited
ABN	29 636 747 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Clayton Howes
Date of last notice	28 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	31 December 2020
No. of securities held prior to change	<p><u>Clayton Howes</u> 1 share 252,000 Performance Rights with a final vesting date of 30 June 2022.</p> <p><u>Howes Advisory Pty Ltd <Howes Family A/C></u> 50,294,716 shares of which 47,779,980 are voluntarily escrowed until the start of the second trading day after the release of each of the following to the ASX:</p> <ul style="list-style-type: none"> • 22,632,622 – half-year financial results to 31 December 2020; and • 25,147,358 – annual financial results for the year to 30 June 2021.

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Class	Performance Rights
Number acquired	210,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Performance rights are issued for no consideration – the value attributed by the Company to 100,000 Performance rights is \$315,000

No. of securities held after change	<p><u>Clayton Howes</u> 1 share 252,000 Performance Rights with a final vesting date of 30 June 2022. 210,000 Performance Rights with a final vesting date of 30 June 2023.</p> <p><u>Howes Advisory Pty Ltd <Howes Family A/C></u> 50,294,716 shares of which 47,779,980 are voluntarily escrowed until the start of the second trading day after the release of each of the following to the ASX:</p> <ul style="list-style-type: none"> • 22,632,622 – half-year financial results to 31 December 2020; and • 25,147,358 – annual financial results for the year to 30 June 2021.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Performance Rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MoneyMe Limited
ABN	29 636 747 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Coad
Date of last notice	28 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	31 December 2020
No. of securities held prior to change	<u>Rustica Pty Ltd <Coad Family A/C></u> 731,326 Ordinary Shares
Class	Performance Rights
Number acquired	100,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Performance rights are issued for no consideration – the value attributed by the Company to 100,000 Performance rights is \$150,000

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. of securities held after change	<u>Rustica Pty Ltd <Coad Family A/C></u> 731,326 Ordinary Shares <u>Peter Coad</u> 100,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Performance Rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	MoneyMe Limited
ABN	29 636 747 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jonathan Lechte
Date of last notice	28 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	31 December 2020
No. of securities held prior to change	<u>Third Return Pty Ltd <Third Return Super Fund A/C></u> 662,126 Ordinary Shares <u>Third Return Super Pty Ltd <Third Return Super Fund A/C></u> 69,200 Ordinary Shares
Class	Performance Rights
Number acquired	100,000
Number disposed	-

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Performance rights are issued for no consideration – the value attributed by the Company to 100,000 Performance rights is \$150,000
No. of securities held after change	<u>Third Return Pty Ltd <Third Return Super Fund A/C></u> 662,126 Ordinary Shares <u>Third Return Super Pty Ltd <Third Return Super Fund A/C></u> 69,200 Ordinary Shares <u>Jonathan Lechte</u> 100,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Performance Rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	MoneyMe Limited
ABN	29 636 747 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Scott Emery
Date of last notice	28 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Emery Number 2 Pty Ltd <Scott Emery Family No 2 A/C>
Date of change	16 September 2020 17 September 2020 23 September 2020
No. of securities held prior to change	<u>Emery Pty Ltd <Scott Emery Family A/C></u> 47,590,802 Ordinary Shares of which: 45,211,262 are voluntarily escrowed until the start of the second trading day after the release of each of the following to the ASX: <ul style="list-style-type: none"> • 21,415,860 - half year financial results to 31 December 2020; and • 23,795,402 - annual financial results for the year to 30 June 2021 <u>Emery Number 2 Pty Ltd <Scott Emery Family No 2 A/C></u> 383,000 Ordinary Shares
Class	Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	18,034 on 16 September 2020 1,966 on 17 September 2020 15,000 on 23 September 2020 Total: 35,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	18,034 @ \$1.362856 (av) per share 1,966 @ \$1.47 per share 15,000 @ \$1.486832 (av) per share
No. of securities held after change	<u>Emery Pty Ltd <Scott Emery Family A/C></u> 47,590,802 Ordinary Shares of which: 45,511,262 are voluntarily escrowed until the start of the second trading day after the release of each of the following to the ASX: <ul style="list-style-type: none"> • 21,415,860 – half year financial results to 31 December 2020; and • 23,795,402 – annual financial results for the year to 30 June 2021 <u>Emery Number 2 Pty Ltd <Scott Emery Family No 2 A/C></u> 418,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Appendix 3Y
Change of Director's Interest Notice

Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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