

11-Jan-21

Market Announcements Office
ASX Limited

DECEMBER 2020 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the following Fund previously announced for the December 2020 distribution period, we announce the following estimated distribution component information:

BETASHARES MANAGED RISK GLOBAL SHARE FUND (MANAGED FUND) (ASX CODE: WRLD)

Estimated Distribution Breakdown

AUSTRALIAN INCOME

| | |
|--------------------------------|-------|
| Interest | 0.00% |
| Interest - non withholding tax | 0.00% |
| Excluded from NCMi | 0.00% |
| NCMI | 0.00% |
| Other Income | 0.00% |
| Dividends - Franked | 0.00% |
| Dividends - Unfranked | 0.00% |
| Clean building MIT income | 0.00% |
| Conduit Foreign Income | 0.00% |

FOREIGN INCOME

| | |
|------------------------|---------|
| Foreign sourced income | 100.00% |
| Anti-roll-up income | 0.00% |
| CFC Income | 0.00% |

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

| | |
|---|-------|
| Capital Gains - Discounted | 0.00% |
| Capital Gains - Indexation Method | 0.00% |
| Capital Gains - Other Method | 0.00% |
| NCMI capital gains - discounted | 0.00% |
| NCMI capital gains - other method | 0.00% |
| Excluded from NCMI capital gains - discounted | 0.00% |
| Excluded from NCMI capital gains - other method | 0.00% |
| Clean building MIT capital gain – discounted | 0.00% |
| Clean building MIT capital gain – other method | 0.00% |

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

| | |
|---|-------|
| Capital Gains - Discounted | 0.00% |
| Capital Gains - Indexation Method | 0.00% |
| Capital Gains - Other Method | 0.00% |
| NCMI capital gains - discounted | 0.00% |
| NCMI capital gains - other method | 0.00% |
| Excluded from NCMI capital gains - discounted | 0.00% |
| Excluded from NCMI capital gains - other method | 0.00% |

NON-ASSESSABLE AMOUNTS

| | |
|-------------------------------|-------|
| Tax Exempt amount | 0.00% |
| Tax Free Income | 0.00% |
| Other non-attributable amount | 0.00% |
| AMIT CGT gross up amount | 0.00% |
| Non-assessable non-exempt | 0.00% |
| Non-assessable capital gains | 0.00% |

| | |
|------------------------------|----------------|
| NET CASH DISTRIBUTION | 100.00% |
|------------------------------|----------------|

| Estimated Non Cash Items | CENTS PER UNIT |
|--|-----------------------|
| Franking Credits | - |
| Trans-Tasman Credits | - |
| Foreign Income Tax Offset | 2.694154 |
| Foreign capital tax offset - NTAP discounted | - |
| Foreign capital tax offset - NTAP indexed | - |
| Foreign capital tax offset - NTAP other method | - |
| ESVCLP tax offset | - |
| Early stage investor tax offset | - |

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

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