

ASX RELEASE
1 February 2021

Notice Under Section 708A of the Corporations Act

This notice is given by Jatcorp Limited (“Company”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

As announced to ASX in the Appendix 2A lodged by the Company on 29 January 2021, the Company has issued 158,976,967 shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Authorised by:
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