



Market Announcement

17 December 2020

Etherstack plc (ASX: ESK) – Trading Halt

Description

The securities of Etherstack plc ('ESK') will be placed in trading halt at the request of ESK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 21 December 2020 or when the announcement is released to the market.

Issued by

Ivan Tatkovich

Adviser, Listings Compliance (Sydney)

17 December 2020

Mr Ivan Tatkovich
Adviser
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street Sydney NSW 2000

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Dear Ivan,

Etherstack plc – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Etherstack plc (ASX: ESK) (**ESK**) requests the implementation of a trading halt in its CDIs to apply from the commencement of trading today.

The trading halt is requested as ESK expects to make an announcement to ASX (**Announcement**) in connection with a material capital raising by way of institutional placement (**Placement**).

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – to avoid trading taking place on an uninformed basis and to allow the Placement to take place in an orderly manner.
2. **Duration of the trading halt** – ESK expects that the trading halt will last until it makes the Announcement, which it expects to make before the commencement of trading on 21 December 2020.
3. **Termination of trading halt** – ESK anticipates that the trading halt will cease upon it releasing the Announcement.
4. **No reason** – ESK is not aware of any reason why the trading halt should not be granted.
5. **Further information** – ESK is not aware of any other information to inform the market at this stage.

Should you have any questions please contact me.

Yours sincerely,



David Carter
Chief Financial Officer & Company Secretary