



16 December 2020

Australian Stock Exchange
Level 6
20 Bridge Street
Sydney NSW 2000

PMG MANAGEMENT FEE – REDEMPTION OF PMGs

In accordance with clause 9 of The Perth Mint Gold (PMG) Product Disclosure Statement, a redemption of PMGs corresponding to the amount of PMG Management Fee payable by Holders for 2021 will be made at close of business on 31 December 2020. To allow for this redemption:

1. The first day of deferred settlement trading will be Tuesday 29 December 2020;
2. Deferred settlement trading will continue until the close of business on Tuesday 5 January 2021;
3. Normal T+2 trading will commence on Wednesday 6 January 2021.

Investors are reminded that during deferred trading they should not sell more PMGs than they will have after redemption to ensure their settlement does not fail. For example, if you sell your PMGs on 29 December 2020, you will remain registered as the Holder of the PMGs on 31 December 2020.

Redemptions will occur according to the following schedule;

- If an investor holds less than 667 PMGs, no PMG will be deducted;
- If an investor holds 667 to 1333 PMGs, 1 PMG will be deducted;
- If an investor holds 1334 to 2000 PMGs, 2 PMGs will be deducted;
- If an investor holds 2001 to 2667 PMGs, 3 PMGs will be deducted; and so on

A revised Holdings Statement will be sent to each investor as soon as possible after the redemption is made, showing the number of PMGs redeemed by Gold Corporation to pay their PMG Management Fee (including any applicable GST) and the number of PMGs they continue to hold.

Further information on PMG is available from Gold Corporation's website:

<https://www.perthmint.com/storage/perth-mint-gold-asx.html>

or by telephoning toll-free on 1300 651 465

A blue ink signature of David Koch, the Company Secretary of Gold Corporation.

David Koch
Company Secretary
Gold Corporation