



By electronic lodgement

22 December 2020

ASX Limited
Market Announcements Office
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: Z1P) (the **Company**) has today issued 22,606,241 new fully paid ordinary shares in the Company (**New Shares**), comprising:

- 22,471,911 new fully paid ordinary shares in the Company to institutional, sophisticated and professional investors, at an issue price of A\$5.34 per share. These shares are as a result of the Capital Raising detailed in the Company's announcements to ASX on 16 and 17 December 2020;
- 6,785 new fully paid ordinary shares in the Company to consultants under the Company's Employee Share Plan, at an implied issue price of \$6.06 per share; and
- 127,545 new fully paid ordinary shares in the Company resulting from the exercise of options granted to various QuadPay, Inc (**QuadPay**) employees in connection with the acquisition of Quadpay as approved by shareholders on 31 August 2020.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

David Franks
Company Secretary