

ASX ANNOUNCEMENT
19/08/2020

SIV ASSET MANAGEMENT / BALANCING ROCKS PROSPECTUS OFFER OPEN

SIV Asset Management Limited (ASX:SAM) (**the Company**) advises that the offer of shares to investors at an issue price of \$0.06 per share to raise between \$4.6 million and \$5 million is now open.

The offer is being made pursuant to the Company's prospectus dated 3 August 2020 (as supplemented by the supplementary prospectus dated 18 August 2020) (**Prospectus**).

The Prospectus has been issued by the Company for the purposes of raising between \$4.6 million and \$5 million, to acquire Balancing Rocks Zim Pty Ltd and to re-comply with Chapters 1 and 2 of the ASX Listing Rules.

The Prospectus and an electronic application form can be accessed via the following link:

<https://www.ragusaminerals.com.au/prospectus/>

If you wish to discuss the Company or the Prospectus (including to obtain a copy of the Prospectus and an application form) please contact the Company on admin@ragusaminerals.com.au

Offers of new shares under the offer contained in the Prospectus will only be made in, or accompanied by, a copy of the Prospectus and investors should consider the Prospectus in deciding whether to acquire securities in the Company. Investors who want to acquire shares in the Company under the offer will need to complete an application form which will be in, or will accompany, the Prospectus.

Michael Melamed
Director and Company Secretary

FOR FURTHER INFORMATION:

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