

Market Announcement

7 September 2020

Twenty Seven Co. Limited (ASX: TSC) – Trading Halt (2+2)

Description

The securities of Twenty Seven Co. Limited ('TSC') will be placed in trading halt at the request of TSC, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 11 September 2020 or when the announcement is released to the market.

Issued by

James Fisher

Compliance Adviser, Listings Compliance (Sydney)



Twenty Seven Co. Limited

ABN 48 119 978 013

Ground Floor, 28 Greenhill Road
Wayville, South Australia 5034
Australia

P +61 (0)8 8274 2127

E enquiries@twentysevenco.com.au

www.twentysevenco.com.au

7 September 2020

The Manager
Market Announcements
Australian Securities Exchange
20 Bridge St
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Request for Trading Halt (2+2)

Twenty Seven Co. Limited (ASX: TSC) ("Company") requests an immediate trading halt to be placed on its securities.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- (a) The trading halt is requested pending an announcement in relation to a proposed option to acquire a Mining lease and two exploration tenements in the WA goldfields, one exploration license in NSW and capital raising.
- (b) The Company requests two consecutive "back to back" trading halts of two days each for the purpose of considering, planning and executing the capital raising, which will remain in place the earlier of the announcement to the market or the commencement of trade on Friday, 11 September 2020.
- (c) The Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Damien", written over a horizontal line.

Damien Connor
Company Secretary
Twenty Seven Co. Limited (ASX:TSC)