

10 September 2020

ASX Limited
Exchange Centre
20 Bridge Street
Sydney
NSW 2000

**Regeneus Ltd ACN 127 035 358 ("Regeneus", ASX code: RGS)
Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Regeneus announces today it has issued 22,459,393 ordinary shares to AGC Inc (**AGC**) at an issue price of A\$0.16 per share pursuant to an election to convert US\$2,5 million of upfront and milestone payments under a manufacturing licensing and joint venture agreement to ordinary shares, as announced on 20 December 2019.

Regeneus gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

1. Regeneus issued 22,459,393 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice Regeneus has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Regeneus; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board of Regeneus



Sandra McIntosh
Company Secretary
Regeneus Ltd