



Friday, 28 August 2020

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

TransGrid establishes A\$800 million of new bank debt facilities

Please find attached Spark Infrastructure's announcement in relation to TransGrid's new bank debt facilities.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary



ASX RELEASE

28 August 2020

TRANSGRID ESTABLISHES A\$800 MILLION OF NEW BANK DEBT FACILITIES

Spark Infrastructure confirms that TransGrid has established A\$800m in new syndicated bank debt facilities comprising a \$600 million 3-year capex facility and \$200 million 7-year term debt facility.

The new facilities combine highly competitive financing terms and additional funding capacity, with structural flexibility to support delivery of TransGrid's future capex program including major projects.

The facilities have been provided by a group of existing and new bank lenders.

This solidifies TransGrid's banking relationships and demonstrates the strong appetite to support the business.

Further Information:

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