



SUNVEST CORPORATION LIMITED

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11 August 2020

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 31 July 2020

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 July 2020.

Fair Value of investment portfolio	\$	5,131,507
Cash and receivables		1,910,439
Net asset backing per share - before income tax		\$0.58
- after income tax		\$0.58

The major investments at fair value held in the investment portfolio are as follows:

	Fair Value
	\$
Aurelia Metals Limited	27,250
Auroch Minerals Limited	26,000
Bardoc Gold Limited	20,750
Beacon Minerals Limited	16,121
Beowulf Mining plc	839,399
Bubs Australia Limited	17,094
Cobre Limited	24,750
Comet Ridge Limited	9,360
Coronado Global Resources Inc.	109,375
Evolution Mining Limited	29,500
Gledhow Investments plc	140,127
Greatland Gold plc	2,948,135
Great Panther Mining Limited	51,501
Hammer Metals Limited	18,400
Helios Energy Limited	22,100
Hot Rocks Investments plc	161,545
Kibo Energy plc	6,719
Liontown Resources Limited	24,000
Lithium Australia NL	24,792
Lombard Capital plc	393,312
Marechale Capital plc	12,966
Matsa Resources Limited	21,750
Minotaur Exploration Limited	30,100
Predictive Discovery Limited	42,667
S2 Resources Limited	57,200
Sunrise Resources plc	10,191
VGI Partners Asia Investments Limited	38,100
Other share portfolio investments	8,303

Movements in the share portfolio in the month of July 2020 were as follows:

	\$
Fair value of share portfolio at 30 June 2020	4,729,924
Purchases to 31 July 2020 (at cost):	
S2 Resources Limited	55,000
Sales to 31 July 2020 (proceeds):	
Nil	-
Mark to Fair Value – unrealised gains (net)	346,583
Fair value of share portfolio at 31 July 2020	5,131,507

There was 1 purchase of shares in the month of July 2020.

There were no sales of shares in the month of July 2020.

The Company recorded an unrealised gain of \$346,583 during the month of July 2020.

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Fair Value is calculated using the last sale price at month end of each share held on a prescribed stock exchange.

Sunvest provides for deferred tax on net unrealised gains after deducting tax losses.

Sunvest does not bring to account the income tax benefit of unrealised losses.

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce Burrell
Chairman