

**VIRGIN AUSTRALIA HOLDINGS LIMITED (ADMINISTRATORS APPOINTED) (ASX:VAH):
DEEDS OF COMPANY ARRANGEMENT EXECUTED**

25 September 2020: The Administrators of the Virgin Australia Group (Vaughan Strawbridge, John Greig, Sal Algeri and Richard Hughes – all Deloitte Restructuring Services partners) advise, further to the announcement on 4 September 2020, that the 10 separate deeds of company arrangement (DOCAs) covering all 41 of the entities of the group in voluntary administration, have been executed.

Vaughan Strawbridge, John Greig, Sal Algeri and Richard Hughes now act as joint and several deed administrators of each of the 41 entities covered by the 10 DOCAs.

A copy of the DOCAs will be lodged with the Australian Securities and Investments Commission in accordance with Section 450B of the Corporations Act 2001.

ENDS

This announcement has been approved for release by Vaughan Strawbridge, Administrator, Deloitte.

For further information:

Virgin Australia Public Affairs
P: 1800 142 467 or +61 7 3333 9666
E: publicaffairs@virginaustralia.com

Virgin Australia Investor Relations
E: Investor.relations@virginaustralia.com