

ANNUAL REPORT 2020 - ADDITIONAL INFORMATION

Additional information to that contained in the Annual Report is detailed below as required by ASX Listing Rule 4.10.7.

Equity Securities

Distribution of Equity Securities

| Category (size of Holding- by number) | Fully Paid Ordinary Shares | Holders | % |
|---------------------------------------|----------------------------|--------------|-------------|
| 1-1,000 | 68,329 | 234 | 0.023 |
| 1,001 - 5,000 | 433,686 | 143 | 0.144 |
| 5,001 – 10,000 | 1,723,138 | 221 | 0.573 |
| 10,001 - 100,000 | 16,145,781 | 407 | 5.370 |
| 100,001 and over | 282,286,217 | 263 | 93.890 |
| TOTALS | 300,657,151 | 1,268 | 100% |

Authorised by: Terence Flitcroft, Company Secretary on behalf of K2 Energy Limited

25th September 2020