



ASX Announcement

19 October 2020

Investor Presentation addendum

LiveTiles Limited (ASX:LVT) (LiveTiles or the Company), is pleased to release attached addendum to the Investor Presentation lodged with ASX on 14 October 2020.

This announcement has been authorised for release by the Board.

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About LiveTiles:

LiveTiles is the global leader in intranet and workplace technology software, creating and delivering solutions that drive digital transformation, productivity and employee communications in the modern workplace.

LiveTiles have operations spanning North America, Europe, Asia and Australia, and services over 1,000 Enterprise customers in over 30 countries. LiveTiles was named by The Australian Financial Review as Australia's fastest growing technology company in 2020 and by Forrester & Gartner as a leader in this space globally.

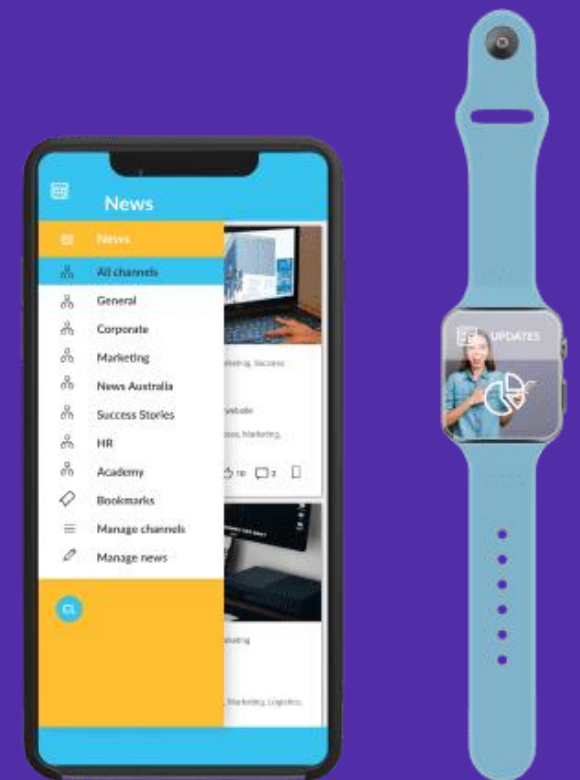


INVESTOR PRESENTATION ADDENDUM

LiveTiles Limited

ASX : LVT

Addendum to Investor Presentation shared on October 14th 2020



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INDUSTRY RECOGNITION ADDENDUM

INDUSTRY RESEARCH

The Digital Workplace in a post-COVID World

- The Digital Workplace in relation to digital transformation is a critical landscape for organisations in 2020 and beyond
- LiveTiles has been highlighted by the world's leading technology research firms, Gartner and Forrester, as a dominant force in the intranet category
- LiveTiles has been mentioned by these research firms alongside Workplace by Facebook, Microsoft, Atlassian, Salesforce, and Adobe

Hype Cycle for the Digital Workplace, 2020



gartner.com/SmarterWithGartner

Source: Gartner
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Gartner

INDUSTRY RESEARCH - GARTNER

Gartner Market Guide for Intranet Packaged Solutions

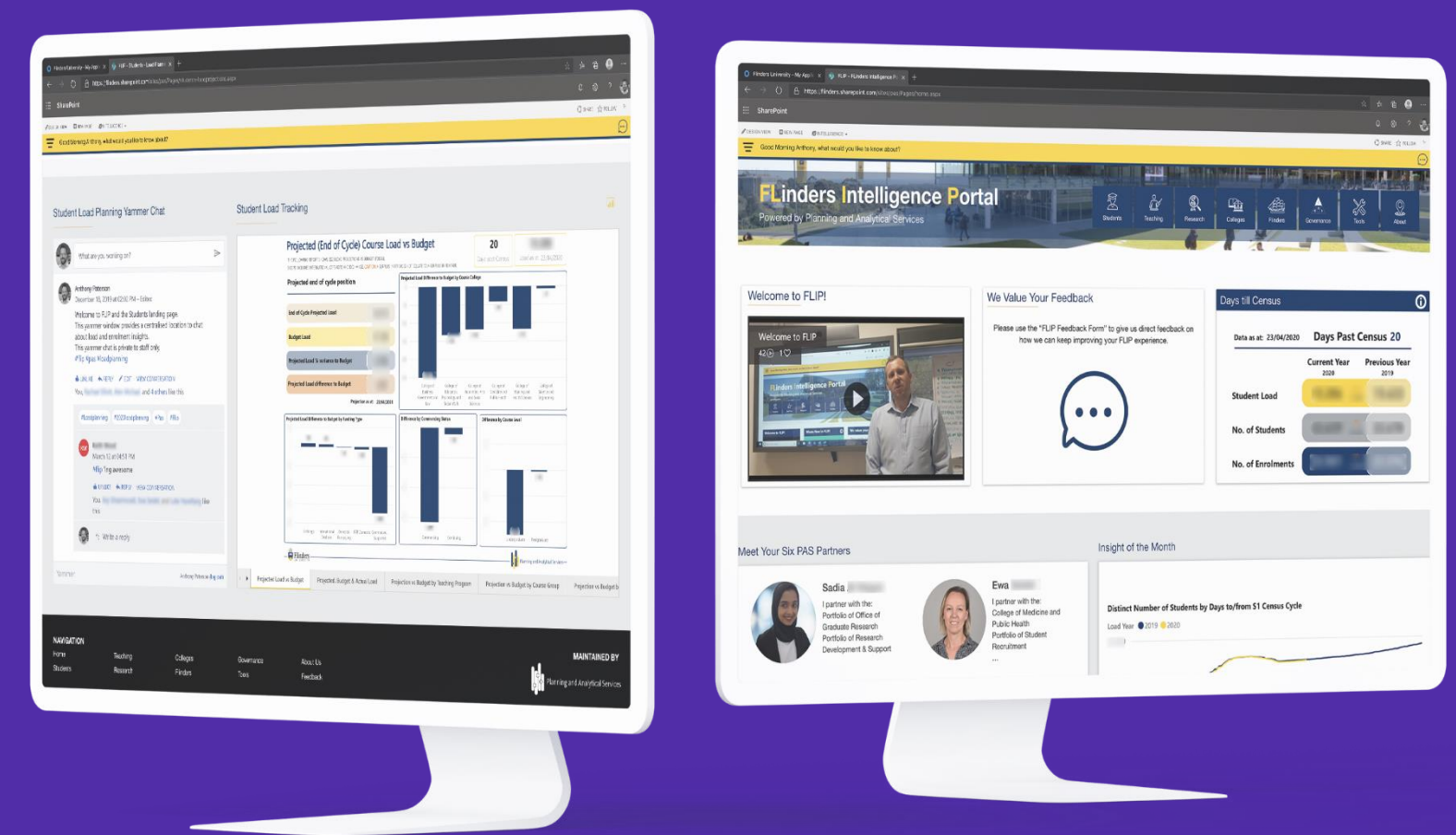
LiveTiles has been highlighted in Gartner's most recent guide for intranet packaged solutions as one of the leading vendors across the globe, mentioned alongside **Workplace by Facebook**.

The guide articulates these key points:

- **MARKET PRESENCE:** LiveTiles is highlighted as the largest vendor in terms of total deployments and revenue (outside of Workplace by Facebook)
- **MARKET DEMAND:** Buyers are looking for intranets driven by:
 - Business users such as HR, Comms & Marketing
 - The need to move from on-premises to cloud-based agility
 - The need for tools that accommodate work-from-home due to COVID-19, which is likely to continue beyond FY21

The full report can be downloaded here (please note you will require a Gartner account for access):

<https://www.gartner.com/doc/3991202?ref=solrAll&refval=265692107> (

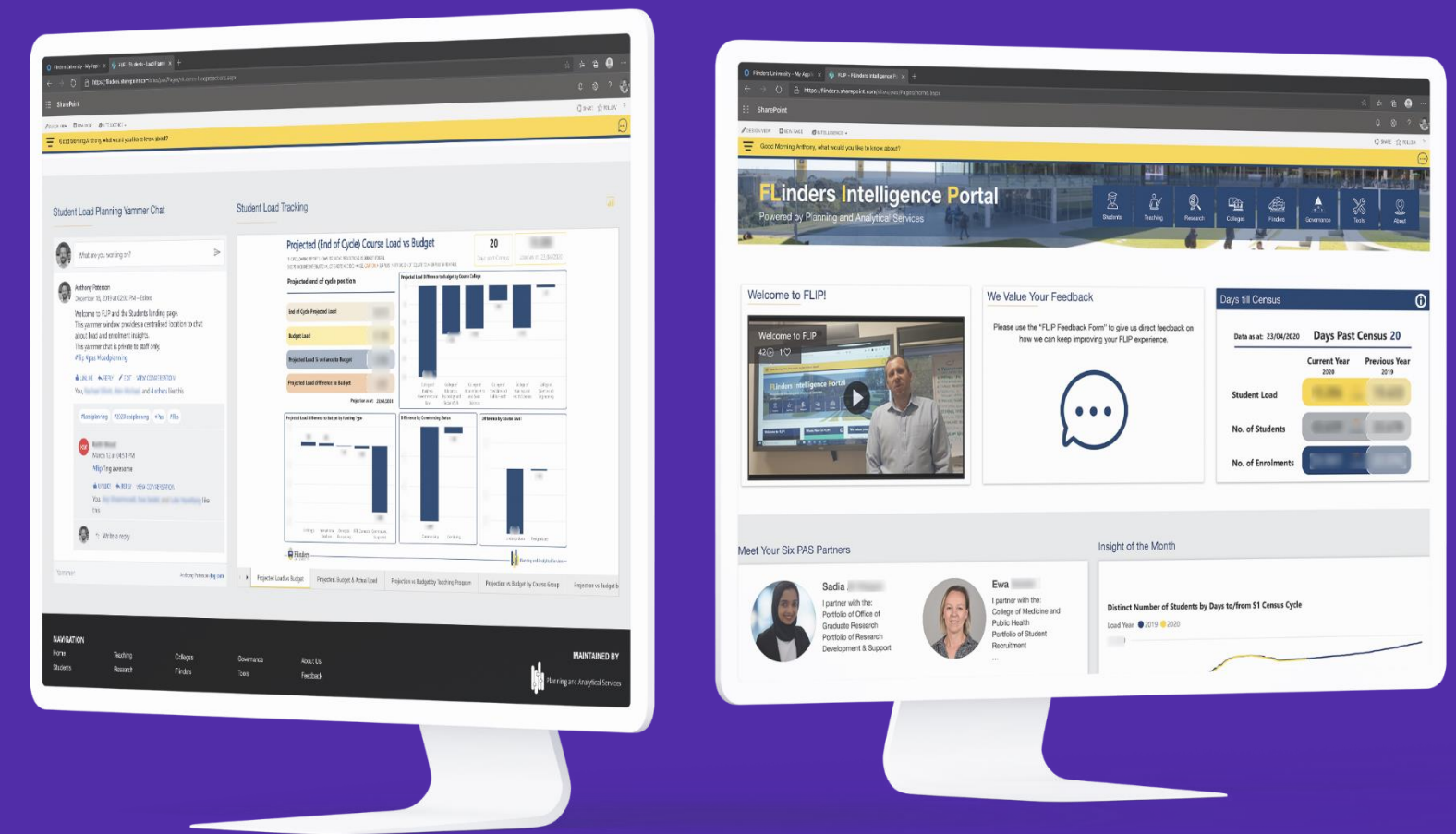


INDUSTRY RESEARCH - GARTNER

Gartner's key findings are that there are many driving factors for workers and businesses to move to a modern intranet which include:

- The mass transition to work from home due to COVID-19;
- Dissatisfaction with traditional intranets that aren't meeting corporate goals, aren't providing a positive employee experience and aren't providing enterprises with the agility and flexibility needed for digital transformations;
- The requirements for alternative styles of work, both from a corporate and employee perspective; and
- The need to support both corporate technologies and bring your own applications

Both the Gartner and Forrester research highlights that this is an emerging growth market and both reports highlight LiveTiles as a leader in the space of Intranet platforms and Intranet packaged solutions. The recent Gartner report highlights LiveTiles as the leader in the market in terms of number of customers and for the largest revenue share (excluding Facebook at work) compared to any other intranet competitor.



INDUSTRY RESEARCH - FORRESTER

Forrester Research

LiveTiles was named one of the strongest performers in the *Forrester Wave: Intranet Platforms Q2, 2020* report which highlighted the Top 12 Intranet platform providers.

The image on the left shows LiveTiles as having the largest market presence outside of Microsoft and Atlassian, as well as being compared favourably against the two tech giants.

"LiveTiles continues to build a global presence and rich set of digital employee experience tools via its services know-how and focused acquisitions. Its strategy is to build a comprehensive set of intelligent workplace capabilities with the intranet as a foundation on which to grow. The vendor has a clear focus on serving large global enterprises and will make investments to extend its platform breadth as well as establish a presence in key markets."

The full report can be downloaded here:
<https://livetilesglobal.com/forrester-wave-report/>



GARTNER COOL VENDOR

Gartner

LiveTiles was highlighted in the latest edition of the *Gartner Cool Vendors Report 2020* report, one of the most sought-after accolades in the technology sector.



- Gartner re-emphasised its ability to insulate organisations from the troublesome gaps of SharePoint and Office 365, offering no-code building blocks that enabled business users to build their own experiences.
- "Packaged intranet solutions like LiveTiles are a key part of delivering a modern user experience. They often go beyond simple content management and include capabilities such as collaboration, social interaction, application delivery, employee communications, mobile support and applied artificial intelligence (AI)."

The full report can be downloaded here (please note you will require a Gartner account to access):
<https://www.gartner.com/en/documents/3982146/cool-vendors-in-privacy-2020>

Thank you



www.livetilesglobal.com