

18 September 2020

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir / Madam

Uniti Group Limited (ASX:UWL) - Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Uniti Group Limited (ASX:UWL) (**UWL**) provides notice that 5,001,901 fully paid ordinary shares were issued on 18 September 2020 in relation to completion of share purchase agreements entered into with certain shareholders of OptiComm Ltd as announced on 15 September 2020.

UWL gives notice that:

- a) UWL has issued 5,001,901 fully ordinary paid shares.
- b) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- c) As at the date of this notice, UWL has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to UWL; and
 - section 674 of the Corporations Act.
- d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for lodgement by the Board of Directors.

Yours sincerely



Ashe-lee Jegathesan
Company Secretary

