

Market Announcement

24 September 2020

Bionomics Limited (ASX: BNO) – Trading Halt

Description

The securities of Bionomics Limited ('BNO') will be placed in trading halt at BNO's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 28 September 2020.

Issued by

Corey Lian

Listings Adviser, Listings Compliance (Sydney)

24 September 2020

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Bionomics Limited – Request for trading halt under Listing Rule 17.1

Bionomics Limited (ABN 53 075 582 740) (ASX: BNO) (**Bionomics**) requests a trading halt for its ordinary shares from the commencement of trading today.

In accordance with Listing Rule 17.1, Bionomics provides the following information:

- (a) Bionomics is seeking the trading halt pending an announcement regarding a capital raising comprising a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**);
- (b) Bionomics requests that the trading halt remain in place until the earlier of:
 - (1) Bionomics releasing an announcement to the market in relation to the completion of the institutional component of the Entitlement Offer; and
 - (2) the commencement of trading on Monday, 28 September 2020; and
- (c) Bionomics is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely



Jack Moschakis
Legal Counsel & Company Secretary