

6 May 2020

CORRECTION TO ANNUAL REPORT 2019

Bathurst Resources Limited ("Bathurst") advises a correction to an error on its substantial holders reported on page 85 in its Annual Report 2019.

Reference to Asian Dragon Acquisitions Limited was incorrectly carried forward from the 2018 Annual Report into the 2019 Annual Report, and disclosed as holding 6.3% when it should read as Chng Seng Chye holding 6.3%. Asian Dragon Acquisitions Limited was not a substantial holder in Bathurst at the date this information was reported at (30 September 2019).

As far as Bathurst is aware, all appropriate substantial holder notices have been filed correctly by the parties concerned.

Authorised for release on behalf of the board of directors of Bathurst.



Richard Tacon, CEO