



Cleansing Notice – Notice Under Section 708A(5) of the Corporations Act

To: The Australian Securities Exchange (“ASX”)

6 May 2020

This notice is given by Euro Manganese Inc (ASX code: EMN) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Pursuant to a non-brokered private placement announced by the Company on 24 March 2020, the Company today issued 4,261,142 common shares (**Shares**) valued at CAD \$468,726 based on a price of CAD \$0.11 per Share, and 174,615 CHESS Depositary Interests (**CDIs**, with each CDI representing one Share) valued at AUD \$22,700, based on a price of AUD \$0.13 per Share. As required by Listing Rule 10.11.5 of the Australian Securities Exchange, the issuance of the Shares and CDIs was approved by the Company’s shareholders at a Special Meeting of Shareholders held on 1 May 2020. The Company has lodged an Appendix 2A in respect of the 174,615 CDIs to be quoted on ASX. The Shares are not intended to be immediately quoted on ASX.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined by sections 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

“Marco Romero”

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