

Form 603

Corporations Law
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **ONCOSIL MEDICAL LTD**

ACN/ARSN **113 824 141**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **11 May 2020**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	43,036,029	43,036,029	5.55%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 29,686,265
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 13,349,764

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 29,686,265
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 13,349,764

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 13 May 2020

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
1/22/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	3,028,319	3,028,319	Refer to App. B
2/4/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(52,700)	(52,700)	Refer to App. B
2/12/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(260,264)	(260,264)	Refer to App. B
2/25/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	1,413,602	1,413,602	Refer to App. B
2/26/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,100,638)	(1,100,638)	Refer to App. B
3/9/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(312,964)	(312,964)	Refer to App. B
3/9/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(289,187)	(289,187)	Refer to App. B
4/1/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,420,905)	(2,420,905)	Refer to App. B
4/1/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,263)	(5,263)	Refer to App. B
4/1/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,414,320)	(2,414,320)	Refer to App. B
4/2/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	2,470,151	2,470,151	Refer to App. B
4/3/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(911,492)	(911,492)	Refer to App. B
4/17/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(220,526)	(220,526)	Refer to App. B
4/20/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(30,602)	(30,602)	Refer to App. B
5/4/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(909,885)	(909,885)	Refer to App. B
5/4/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,470,151)	(2,470,151)	Refer to App. B
5/4/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,964,700)	(4,964,700)	Refer to App. B
5/6/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,000,000)	(5,000,000)	Refer to App. B
5/8/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	13,392,493	13,392,493	Refer to App. B

5/11/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(42,729)	(42,729)	Refer to App. B
3/31/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,823	Ordinary	21,719	21,719	N/A
3/31/2020	Merrill Lynch (Australia) Futures Ltd	BUY	3,781	Ordinary	28,005	28,005	N/A
1/15/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1,661	Ordinary	9,768	9,768	N/A
1/16/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1,844	Ordinary	10,243	10,243	N/A
1/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,227	Ordinary	12,374	12,374	N/A
1/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,148	Ordinary	11,931	11,931	N/A
1/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,585	Ordinary	15,669	15,669	N/A
1/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	990,000	Ordinary	6,000,000	6,000,000	N/A
1/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,291	Ordinary	13,477	13,477	N/A
2/6/2020	Merrill Lynch (Australia) Futures Ltd	BUY	3,909	Ordinary	20,573	20,573	N/A
2/11/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,133	Ordinary	19,681	19,681	N/A
2/11/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,955	Ordinary	25,410	25,410	N/A
2/12/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1,515	Ordinary	7,768	7,768	N/A
2/18/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,626	Ordinary	27,211	27,211	N/A
2/18/2020	Merrill Lynch (Australia) Futures Ltd	BUY	6,262	Ordinary	35,785	35,785	N/A
2/19/2020	Merrill Lynch (Australia) Futures Ltd	BUY	7,204	Ordinary	45,024	45,024	N/A
2/25/2020	Merrill Lynch (Australia) Futures Ltd	BUY	6,937	Ordinary	46,245	46,245	N/A
2/26/2020	Merrill Lynch (Australia) Futures Ltd	BUY	3,850	Ordinary	27,503	27,503	N/A
2/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,663	Ordinary	32,157	32,157	N/A
3/5/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1,038	Ordinary	8,653	8,653	N/A
3/12/2020	Merrill Lynch (Australia) Futures Ltd	BUY	6,245	Ordinary	59,478	59,478	N/A
3/19/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,361	Ordinary	39,644	39,644	N/A
3/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,016	Ordinary	38,251	38,251	N/A
3/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	7,004	Ordinary	53,874	53,874	N/A
1/29/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,173	Ordinary	12,417	12,417	N/A
1/29/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,317	Ordinary	12,871	12,871	N/A
1/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2,169	Ordinary	12,759	12,759	N/A
1/14/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1,579	Ordinary	9,288	9,288	N/A
4/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,746	Ordinary	33,897	33,897	N/A
3/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	3,817	Ordinary	40,608	40,608	N/A
3/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	8,410	Ordinary	58,810	58,810	N/A
2/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	6,337	Ordinary	45,295	45,295	N/A
2/24/2020	Merrill Lynch (Australia) Futures Ltd	BUY	7,375	Ordinary	52,679	52,679	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and SSW-TRADING GMBH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628