



Market Announcement

21 May 2020

Warrego Energy Limited (ASX: WGO) – Trading Halt

Description

The securities of Warrego Energy Limited ('WGO') will be placed in trading halt at the request of WGO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 25 May 2020 or when the announcement is released to the market.

Issued by

Melissa Lim

Adviser, Listings Compliance (Sydney)

21 May 2020

Melissa Lim
Adviser, Listings Compliance
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Melissa

Request for Trading Halt

Warrego Energy Limited (Warrego) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1 Warrego advises:

- the trading halt is necessary to enable Warrego to finalise the details of a proposed capital raising;
- the trading halt is to last until the earlier of the Company announcing completion of its proposed capital raising, or the commencement of trade 25 May 2020;
- it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Ian Kirkham
Company Secretary
Warrego Energy Limited