

Market Announcements Platform
ASX Limited
via electronic lodgement

CLEANSING NOTICE

SHARES ISSUED UNDER SHARE PURCHASE PLAN

NOTICE UNDER ASIC CLASS ORDER [09/425]

This notice is given by Strike Energy Limited (**Company**) under ASIC Class Order [09/425].

The Company announced on Wednesday, 24 October 2018 that it intends to offer eligible shareholders the opportunity to subscribe for up to \$15,000 of fully paid ordinary shares (**Shares**) in the Company under a share purchase plan (**SPP**). The SPP offer documents will be dispatched to eligible shareholders today, 24 October 2018.

The Company advises that:

- (a) the offer will be made without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act) and without a prospectus for the Shares being prepared;
- (b) this notice is being given in accordance with ASIC Class Order [09/425];
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (b) section 674 of the Act, as it applies to Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Justin Ferravant".

Justin Ferravant
Chief Financial Officer and Company Secretary