

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Dampier Gold Limited (**Dampier Gold**)

ACN/ARSN 141 703 399

1. Details of substantial holder (1)

Name Vango Mining Limited (**Vango Mining**)

ACN/ARSN (if applicable) 108 737 711

There was a change in the interests of the
substantial holder on 29/10/2018
The previous notice was given to the company on 19/10/2018
The previous notice was dated 19/10/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in Dampier Gold (Dampier Gold Shares)	15,114,828	9.13% (based on 165,640,141 Dampier Gold Shares on issue)	16,810,174	10.15% (based on 165,640,141 Dampier Gold Shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the replacement bidder's statement dated 15 October 2018, as supplemented by the second supplementary bidder's statement dated 15 October 2018 and varied by the notice of variation of takeover offer dated 17 October 2018 (Replacement Bidder's Statement).	The Offer consideration as set out in the Bidder's Statement.	40,000 Dampier Gold Shares	Vango Mining

22/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the Replacement Bidder's Statement.	The Offer consideration as set out in the Bidder's Statement.	340,000 Dampier Gold Shares	Vango Mining
23/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the Replacement Bidder's Statement.	The Offer consideration as set out in the Bidder's Statement.	500,102 Dampier Gold Shares	Vango Mining
24/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the Replacement Bidder's Statement.	The Offer consideration as set out in the Bidder's Statement.	35,000 Dampier Gold Shares	Vango Mining
25/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the Replacement Bidder's Statement.	The Offer consideration as set out in the Bidder's Statement.	284,932 Dampier Gold Shares	Vango Mining
26/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the Replacement Bidder's Statement.	The Offer consideration as set out in the Bidder's Statement.	62,700 Dampier Gold Shares	Vango Mining
29/10/2018	Vango Mining	Acquisition of relevant interests pursuant to acceptances of Offers dated 15 October 2018 made under Vango Mining's off-market takeover bid for fully-paid ordinary shares in Dampier Gold on the terms and conditions set out in the Replacement Bidder's Statement.	The Offer consideration as set out in the Bidder's Statement.	432,612 Dampier Gold Shares	Vango Mining

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Vango Mining	Dampier Gold shareholders to whom the Offer was made and who have accepted the Offer	Subject to the terms of the Offer, Vango Mining	Relevant interest under s608(1) and/or s608(8) of the <i>Corporations Act 2001</i> (Cth) pursuant to pre-bid acceptance deeds (copies of which were annexed to the Form 603 lodged with Dampier Gold on 17 September 2018) in respect of which acceptances have been received, and acceptances of the Offer. The ordinary shares which are the subject of the acceptances have not yet been transferred into the name of Vango Mining. The power of Vango Mining to vote or dispose of the ordinary shares that are the subject of acceptances of the Offer is qualified since Vango Mining is not presently registered as the holder of the ordinary shares.	16,010,174 Dampier Gold Shares	9.67% of 165,640,141 Dampier Gold Shares
Vango Mining	Donna Fraser	Donna Fraser. Vango may become entitled to be registered as holder of the relevant securities pursuant to the Donna Fraser Deed.	Vango Mining has a relevant interest under section 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth) pursuant to a pre-bid acceptance deed dated 15 September 2018 between Vango Mining and Donna May Fraser (Donna Fraser), a copy of which is annexed to the Form 603 lodged with Dampier Gold on 17 September 2018 as Annexure D (Donna Fraser Deed).	800,000 Dampier Gold Shares	0.48% of 165,640,141 Dampier Gold Shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable. Vango Mining, the substantial holder, is the only holder of relevant interest named.	Not applicable. Vango Mining, the substantial holder, is the only holder of relevant interest named.

6. Addresses

The addresses of persons named in this form are as follows:

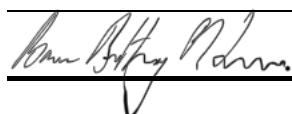
Name	Address
Vango Mining	Suite 3, Level 39, 259 George Street, Sydney NSW 2000
Donna Fraser	PO Box 300, Yallingup WA 6005

Signature

print name Bruce McInnes

capacity Director

sign here



date 30/10/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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