



EMPIRE ENERGY GROUP LIMITED
Level 7, 151 Macquarie Street
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(ASX: EEG)

ASX Announcement

26 October 2018

Issue of Securities

Cleansing Statement - Continuous Disclosure

Empire Energy Group Limited ('Company') has issued 297,847,000 ordinary shares at an issue price of \$0.02 per share (Shares), and 126,000,000 unlisted options (Options), under a recapitalisation plan as well as to sophisticated and professional investors as part of a capital raising. The issue of securities under the recapitalisation plan was approved by shareholders at a general meeting held on 20 September 2018.

The Company issued the Shares and Options above without a disclosure document to investors under Part 6D.2 of the Corporation Act.

Notice under Section 708A(6) of the Corporations Act 2001 (Act).

The Company hereby gives notice that:

1. the Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

Regards
Lisa Dadswell
Company Secretary