

Takeover Bid by Vango Mining Limited for Dampier Gold Limited: Notice of receipt of ASIC relief

As previously announced, the original despatch of Vango Mining Limited's (**Vango Mining**) replacement bidder's statements in relation to its bid for Dampier Gold Limited (**Dampier Gold**) was affected by an internal registry issue and, as a result, Vango Mining was applying for relief from certain technical requirements relating to the offer process.

On 16 November 2018, ASIC provided relief. The relief modifies or varies section 612(f) of the Corporations Act 2001 (Cth) by the provision applying to Vango Mining other than in relation to a contravention arising solely from a failure to send the bidder's statement and offers to each person who holds securities in the bid class within a 3 day period. The relief applies from 16 November 2018 on the basis that replacement bidder's statements and offers were sent to the affected shareholders on or about 22 October 2018.

Vango Mining was required to give notice of the relief to the ASX and Dampier Gold before 10am on Monday, 19 November 2018. Vango Mining's voting power in Dampier Gold following close of trading on 16 November 2018 was 19.95%.

Date: 19 November 2018