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ASX Release

Rupa Kapadia

Adviser, Listings Compliance (Sydney)

ASX Compliance Pty Ltd

Correction to 2018 Notice of Annual General Meeting

On 29 October 2018 Impelus Limited (ASX: **IMS**) (**Impelus** or **Company**) issued its Notice of 2018 Annual General Meeting (**Notice of Meeting**).

Resolution 6 in the Notice of Meeting deals with the approval of the issue of shares under convertible note agreements. In the discussion of that resolution in the Explanatory Memorandum attached to the Notice of Meeting, it is stated, correctly, that the conversion price under the notes is \$0.011. It also states that each note will convert into 83.33 shares for each dollar of face value. The number of 83.33 is incorrect and should be 90.91

Yours faithfully,

Neil Wiles

Director & CEO