

**Form 605  
Corporations Act 2001  
Section 671B**

**Notice of Ceasing to be a Substantial Holder**

To: **FACTOR THERAPEUTICS LTD**

ACN/ARSN:

**1. Details of substantial holder (1)**

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on  
The previous notice was given to the company on  
The previous notice was dated

15 November 2018  
10 January 2018  
10 January 2018

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration given in relation to change (5)</b>	<b>Class (6) and number of securities affected</b>	<b>Person's votes affected</b>
				<b>COMMON STOCK</b>	<b>COMMON STOCK</b>
04/11/2018	FIL	BUY*	0.04 AUD	858,964	858,964
04/11/2018	FIL	BUY*	0.04 AUD	8,917,019	8,917,019
04/11/2018	FIL	BUY*	0.04 AUD	94,710	94,710
04/11/2018	FIL	BUY*	0.04 AUD	983,195	983,195
04/11/2018	FIL	BUY*	0.04 AUD	37,317	37,317
04/11/2018	FIL	BUY*	0.04 AUD	387,397	387,397
07/02/2018	FIL	BUY	0.05 AUD	7,621,754	7,621,754
07/02/2018	FIL	BUY	0.05 AUD	338,520	338,520
07/02/2018	FIL	SELL	0.05 AUD	(7,960,274)	(7,960,274)
11/15/2018	FIL	SELL	0.00 AUD	(3,475,016)	(3,475,016)
11/15/2018	FIL	SELL	0.00 AUD	(79,816,873)	(79,816,873)
			<b>Total Buys</b>	<b>19,238,876</b>	<b>19,238,876</b>
			<b>Total Sells</b>	<b>(91,252,163)</b>	<b>(91,252,163)</b>
			<b>Total Net Sells</b>	<b>(72,013,287)</b>	<b>(72,013,287)</b>

\*Participation in the Entitlement Offer

**3. Resulting interest**

<b>Class of Securities (4)</b>	<b>Number of securities</b>	<b>Person's votes (5)</b>	<b>Voting power (6)</b>
COMMON STOCK	0	0	0.00%

#### 4. Changes in Association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 5. Addresses

The addresses of persons named in this form are as follows:

Refer to Annexure A
---------------------



Sign Here \_\_\_\_\_

Dated: 19 November 2018

Jen Li

Head of Regulatory Reporting, Asia Pacific

Duly authorized under Powers of Attorney by and on behalf of FIL Limited

#### Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Sum of Numerator Shares
There is no investment manager with Investment Discretion / Voting Power holdings shares of this issuer.				0
<b>Grand Total</b>				<b>0</b>