

## Share Purchase Plan and Placement price set at \$1.18

Future Generation Investment Company Limited (ASX: FGX) **announced** a Share Purchase Plan (SPP) and Placement on Monday, 8 October 2018. The SPP is offered to existing shareholders at the fixed price of \$1.18 per share, being the pre-tax net tangible assets (NTA) as at 31 October 2018. Shares in FGX closed at \$1.23 on Monday, 12 November 2018.

The SPP offers existing shareholders the opportunity to acquire up to \$15,000 worth of ordinary shares in FGX without incurring any brokerage fees. Shareholders on the FGX register at 7:00 pm (AEST) on Friday, 5 October 2018 with a registered address in Australia or New Zealand are entitled to participate in the SPP. Eligible shareholders have the opportunity to acquire parcels of shares to the value of \$500, \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500 or \$15,000. For more information, shareholders can read the **SPP Offer Booklet** announced on Monday, 15 October 2018.

The Placement is being offered to existing FGX professional and sophisticated investors\* also at the issue price of \$1.18 and in accordance with the ASX Listing Rules.

Shareholders who have questions about the SPP or Placement are encouraged to contact Chief Executive Officer, Louise Walsh on +61 419 416 618, Hamish Nairn at Taylor Collison on +61 8 8217 3908, Nina Dunn on +61 2 9247 9202 or consult their stock broker or financial advisor.

### SPP and Placement key dates

SPP record date	7:00pm (AEST) Friday, 5 October 2018
Issue of SPP Offer Booklet	Monday, 15 October 2018
SPP opens	Tuesday, 16 October 2018
SPP and Placement price announced	Tuesday, 13 November 2018
SPP closes	Friday, 23 November 2018
Issuance of new shares	Monday, 3 December 2018

\*These terms are defined in the Corporations Act and refer to individuals with net assets greater than \$2.5 million, or those who earn gross income of \$250,000, or a Superannuation Fund with net assets of at least \$10 million.

## Performance

Performance at 31 October 2018	Fin YTD	1 yr	3 yrs % pa	Since inception %pa (Sep-14)
FGX Investment Portfolio <sup>^</sup>	0.4%	4.9%	8.3%	8.5%
S&P/ASX All Ordinaries Accumulation Index	-0.9%	3.1%	8.3%	5.7%
<b>Outperformance</b>	<b>+1.3%</b>	<b>+1.8%</b>	<b>+0.0%</b>	<b>+2.8%</b>

<sup>^</sup>Investment performance and Index returns are before expenses, fees and taxes.

## Use of the additional capital

The proceeds of the additional capital will be invested under the guidance of the FGX Investment Committee which is responsible for selecting fund managers, managing the Company's investment portfolio and redeeming investments.

As at 31 October 2018, the FGX investment portfolio has delivered an average annual performance of 8.5% per annum since inception in September 2014, outperforming the benchmark by 2.8%. The investment portfolio's outperformance has been achieved with less volatility as measured by standard deviation, 7.4% versus the market's 11.2%.

FGX's gross assets as at 31 October 2018 were \$416.7 million, 47.1% was allocated to long equities, 36.6% to absolute bias, 15.4% to market neutral, with the remaining 0.9% held in cash and term deposits.

## Research house ratings

FGX has been rated '**Recommended**' by Zenith Investment Partners and '**Highly Recommended**' by Independent Investment Research.

## Fund managers



## Investment in Australia's future generation

FGX's objectives are to provide shareholders with an attractive investment and to provide an ongoing source of funding for Australian charities with a focus on children and youth at risk. The fund managers do not charge management or performance fees, allowing the Company to donate 1% of assets to the supported charities each year. FGX has partnered with 14 designated charities that provide significant benefit to young Australians in the area of children and youth at risk. These charities are: Act for Kids, Australian Children's Music Foundation, Australian Indigenous Education Foundation, DEBRA Australia, Diabetes Kids Fund, Giant Steps, Kids Helpline, Lighthouse Foundation, Raise Foundation, Mirabel Foundation, United Way, Variety – The Children's Charity, Youth Focus and Youth Off the Streets. FGX shareholders decide annually on a pro-rata basis the amount donated to each charity.

## Charities



## Service providers



## Future Generation Investment Company provides:



### Shareholders

with exposure to leading Australian equity fund managers without paying management or performance fees.



### Charities

primarily focused on children and youth at risk with a consistent and growing stream of annual donations.



### Fund managers

with a unique opportunity to make a positive difference to Australia's future generations.

For more information visit [www.futuregeninvest.com.au](http://www.futuregeninvest.com.au) or contact:

### Jonathan Trollip

Chairman

+61 2 9247 9202  
[info@futuregeninvest.com.au](mailto:info@futuregeninvest.com.au)

### Geoff Wilson AO

Founder and Director

+61 2 9247 9202  
[info@futuregeninvest.com.au](mailto:info@futuregeninvest.com.au)

### Louise Walsh

Chief Executive Officer

+61 419 416 618  
[louise@futuregeninvest.com.au](mailto:louise@futuregeninvest.com.au)

### James McNamara

Head of Corporate Affairs

+61 416 734 080  
[james@wilsonassetmanagement.com.au](mailto:james@wilsonassetmanagement.com.au)