



Niuminco Group Limited

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Companies Announcement Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

Rights Issue not Proceeding – Additional Information

Niuminco Group Limited (“the Company”) refers to the announcement of 13 February, 2019 advising that the Company has resolved not to proceed with the Non-Renounceable Rights Issue announced on 12 February, 2019.

The Company has made this decision in light of the need to issue a Prospectus as a result of the Company not being able to rely on a Section 708AA Notice for a period of 12 months from 17 October, 2018.

As advised in yesterday’s announcement, the Company will make further appropriate announcements if alternative capital raising options are pursued.

Tracey Lake,
Managing Director