



24 February 2019

ASX Limited
Advisor Listings
20 Bridge Street
Sydney NSW 2000

Dear Ms. Banh,

Voluntary Suspension Request

Reva Medical, Inc. (ASX: RVA, the “Company”) requests that its shares continue to be voluntarily suspended from trading.

The Company requested a trading halt on 18 February 2019 and a voluntary suspension on 20 February 2019 while in discussions with representatives of certain major debt and equity holders to address (i) the Company’s immediate financial needs and (ii) the Company’s outstanding indebtedness and capital structure moving forward. At this stage discussions and meetings are ongoing. Therefore, the Company is not able, at this time, to provide an update on its financing.

Therefore, in accordance with ASX Listing Rule 17.2:

1. the Company requests the voluntary suspension continue until it can finalize its plans and provide the market with an accurate update on its future plans;
2. the Company expects the voluntary suspension to continue until the financial debt and or equity raising details are finalized and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so by 6 March 2019;
3. The event to which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2; and
4. The Company is not aware of any reason why the trading halt should not be granted.

Best regards,


Leigh Elkolli, Company Secretary