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7 September 2018

## **OPUS Group Limited – Updated Implementation Date for Scheme**

Further to the announcements made by OPUS Group Limited on 27 July 2018, 6 August 2018 and yesterday in respect of the Scheme, Opus wishes to inform OPUS Shareholders that the Implementation Date for the Scheme is now expected to be **8 October 2018** rather than 3 October 2018 as noted on pages 1, 18 and 32 of the Scheme Booklet as a result of updates made to the indicative HKEx listing timetable.

The revised indicative timetable is set out below.

Second Court Date	13 September 2018
Effective Date	14 September 2018
Record Date (for determining entitlements to scheme consideration)	7.00pm (AEST) on 18 September 2018
Implementation Date	8 October 2018

The above dates are indicative only and are subject to change. Any changes will be announced by OPUS on ASX.

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