



Market Announcement

12 September 2018

Mainstream Group Holdings Limited (ASX: MAI) – Trading Halt

Description

The securities of Mainstream Group Holdings Limited ('MAI') will be placed in trading halt at the request of MAI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 17 September 2018 or when the announcement is released to the market.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)



Elvis Onyura
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Wednesday, 12 September 2018

Dear Mr Onyura,

Mainstream Group Holdings Limited (ASX: MAI) - Request for Trading Halt

Mainstream Group Holdings Limited (ASX: MAI) requests that an immediate trading halt be granted by ASX with respect to its ordinary shares.

As required by ASX Listing Rule 17.1, Mainstream provides the following information:

- a) The trading is requested pending an announcement of a capital raising by Mainstream;
- b) Mainstream expects the trading halt will be ended by it making an announcement to ASX regarding the completion of the capital raising (which is expected to be no later than the commencement of normal trading on Monday, 17 September 2018); and
- c) Mainstream is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Alicia Gill'.

Alicia Gill
Company Secretary
Mainstream Group Holdings Limited