



SUNVEST CORPORATION LIMITED

a.b.n 77 008 132 036

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of shareholders of Sunvest Corporation Limited will be held as follows:

Place: Offices of Hall Chadwick, Level 40, 2 Park Street, Sydney

Time: 11.00 am (Sydney time)

Date: Wednesday 7th November 2018

BUSINESS OF THE MEETING

First item of business

To consider the Financial Report

To receive and consider the Financial Report including the Directors' Report, Directors' Declaration and the report of the Auditors being the Annual Report for the year ended 30 June 2018.

Second item of business – Resolution 1

To adopt the Remuneration Report

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

“THAT for the purposes of section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report for the financial year ended 30 June 2018, as set out in the 2018 Annual Report, is adopted”.

NOTE- the vote on this item is advisory only and does not bind the Directors or the Company.

Voting Prohibition Statement

In accordance with the Corporations Act, a vote on this resolution must not be cast (in any capacity) by or on behalf of any of the following persons:

- (a) a member of the key management personnel, details of whose remuneration are included in the Remuneration Report; or
- (b) a closely related party of such a member,
-except where such person does so as proxy (providing the vote is not cast on behalf of a person described in paragraph (a) or (b) above) and , either:
 - (c) the proxy appointment specifies the way the proxy is to vote on the resolution (a directed proxy); or
 - (d) where the proxy appointment does not specify the way the proxy is to vote on the resolution (an undirected proxy) the person appointed by proxy (including by default) is the Chairman of the Meeting and the appointment expressly authorises the Chairman to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member(s) of the Company's key management personnel.

Please direct your proxy how to vote by placing a cross or tick in the “FOR” or “AGAINST” or “ABSTAIN” box on the Proxy Form. The Chairman (where appointed as your proxy, including by default) may vote undirected proxies in favour of this resolution, as confirmed on the Proxy Form

Third item of business – Resolution 2

Election of a Director – Peter Burrows

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

“THAT Peter Irving Burrows AO, a director of the Company, who was appointed as a non-executive director on 12 September 2018 retires pursuant to the requirements of the Company’s constitution and the ASX Listing Rules, and being eligible offers himself for election, is hereby elected as a Director of the Company”.

Fourth item of business - Resolution 3

Election of a Director – Alex Keach

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

“THAT Alexander James Keach, a director of the Company, who was appointed as a non-executive director on 12 September 2018 retires pursuant to the requirements of the Company’s constitution and the ASX Listing Rules, and being eligible offers himself for election, is hereby elected as a Director of the Company”.

Fifth item of business – Resolution 4

Approval of additional capacity to issue shares under Listing Rule 7.1A

To consider and if thought fit, to pass the following resolution as a Special resolution:

“THAT for the purposes of ASX Listing Rule 7.1A and for all other purposes, shareholders approve the Company having the additional capacity to issue securities under as calculated by the formula in Listing Rule 7.1A.2 on the terms and conditions set out in the Explanatory memorandum”.

Voting Exclusion Statement

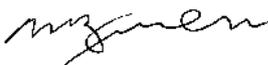
The Company will disregard any votes cast in favour of Resolution 4 by any person who is expected to participate in or who will obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) if the Resolution is passed and any associates of such a person. However, the Company will not disregard a vote if:

- (a) it is cast by a person as a proxy for a person who is entitled to vote in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the Meeting as a proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

General Business

Shareholders will be given the opportunity for discussion on matters relevant to the Company.

By Order of the Board of Directors



Bruce David Burrell

Director and Company Secretary

Dated at Sydney this 28th day of September 2018