

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

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|                |                           |
|----------------|---------------------------|
| Name of entity | Havilah Resources Limited |
| ABN            | 39 077 435 520            |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                           |
|---------------------|---------------------------|
| Name of Director    | Christopher William Giles |
| Date of last notice | 2 October 2018            |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| Direct or indirect interest  | Direct and Indirect  |
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Shares held by CW Giles, Trindal Pty Ltd, Trindal Pty Ltd ATF Wilpena Trust, entities controlled by CW Giles.  |
| Date of change   | 26 September 2018  |
| No. of securities held prior to change   | 41,945,674 Fully paid ordinary shares.<br><br>510,784 Listed options with an exercise price of \$0.40 per option on or before 30 November 2019.<br><br>2,400,000 Unlisted options with an exercise price of \$0.36 per option on or before 15 December 2018. |
| Class  | HAVOC – Fully paid ordinary shares.  |

+ See chapter 19 for defined terms.

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|  |  |
|--|--|
| Number acquired  | 242,782  |
| Number disposed  | Nil  |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated valuation   | \$7,253.76   |
| No. of securities held after change  | 41,945,674 Fully paid ordinary shares.<br><br>753,566 Listed options with an exercise price of \$0.40 per option on or before 30 November 2019.<br><br>2,400,000 Unlisted options with an exercise price of \$0.36 per option on or before 15 December 2018. |
| Nature of change<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market purchase of listed options.  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |                 |
|---|-----------------|
| Detail of contract  | Not Applicable. |
| Nature of interest  | Not Applicable. |
| Name of registered holder<br>(if issued securities)   | Not Applicable. |
| Date of change  | Not Applicable. |
| No. and class of securities to which interest related prior to change<br>Note: Details are only required for a contract in relation to which the interest has changed | Not Applicable. |
| Interest acquired   | Not Applicable. |
| Interest disposed   | Not Applicable. |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and an estimated valuation   | Not Applicable. |

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|                       |                 |
|-----------------------|-----------------|
| Interest after change | Not Applicable. |
|-----------------------|-----------------|

**Part 3 – +Closed period**

|   |                 |
|---|-----------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Not Applicable. |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | Not Applicable. |
| If prior written clearance was provided, on what date was this provided?  | Not Applicable. |

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