

MARKET ANNOUNCEMENT**Despatch of Entitlement Offer Booklet**

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), a Tier 1 securities exchange operator, is pleased to announce that the offer booklet and personalised entitlement and acceptance forms for the rights issue announced by NSX on 28 September 2018 have now been despatched to all shareholders eligible to participate in the rights issue.

In addition, a letter to both eligible and ineligible shareholders was despatched on 3 October 2018.

On 4 October 2018 NSX announced the completion of the placement of 22.2 million shares raising \$3.3 million before costs.

The rights issue seeks to raise up to \$12.8 million before costs, if fully subscribed, on the basis of 1 new share for every 2 existing shares held by eligible shareholders on the record date (7.00 pm on 5 October 2018) at an issue price of \$0.15 per new share.

The closing date of the rights issue is 5.00pm (AEDT) 19 October 2018.

Enquiries

For further information in relation to the rights issue, please contact the Company on (02) 8378 6400 at any time between 9am and 5:00pm, Monday to Friday (excluding public holidays).

ENDS**About NSX – www.nsx.com.au**

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.

Not for release to US wire services or distribution in the United States

Not for release to US wire services or distribution in the United States This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be registered, under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act of 1933 and applicable US state securities laws.

10 October 2018

ASX Market
Announcements
Office
ASX Limited20 Bridge Street
SYDNEY NSW 2000