

ASX Announcement

10.10.18

Investa Office Fund (ASX:IOF)

Update on sale of 19.99% of IOF from ICPF to Oxford Properties Group

Investa Listed Funds Management Limited (**ILFML**), as responsible entity of the Investa Office Fund (**IOF**), has received the attached correspondence from Oxford Properties Group (**Oxford**).

End

For further information please contact:

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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as Responsible Entity, and managed by Investa – one of Australia’s largest and most highly regarded office managers. IOF has total assets under management of over \$4.3 billion, with 20 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF’s strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa’s fully integrated specialist property sector capabilities to outperform.



Oxford Properties Group

Deutsche Bank Place | Level 19, Suite 19.02, 126 Phillip St | Sydney,
NSW 2000 | Australia

9 October 2018

Mr Richard Longes
Independent Chairman
Investa Listed Funds Management Limited
as responsible entity of Investa Office Fund
Level 6
126 Phillip Street
Sydney NSW 2000

Dear Richard,

COMPLETION OF ACQUISITION OF 19.99% OF INVESTA OFFICE FUND

On behalf of Oxford Properties Group (**Oxford**), the real estate arm of the Ontario Municipal Employees Retirement System (**OMERS**), and further to our offer letter dated 13 September 2018, we are pleased to inform you that Oxford has now completed the acquisition of 19.99% of the units in the Investa Office Fund (**IOF**) from Investa Commercial Properties Fund (**ICPF**).

We are very pleased to now be IOF's largest unitholder and look forward to continuing to develop our 13 September 2018 proposal for the benefit of all IOF unitholders.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Paul Brundage". The signature is fluid and cursive, with the first name "Paul" and last name "Brundage" clearly distinguishable.

Paul Brundage
For and on behalf of Oxford Properties Group