

MinterEllison

20 September 2018

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Foreign Investment Review Board approval received for off-market takeover bid by A.C.N. 626 522 085 Pty Ltd, Hometown Australia Management Pty Ltd and Hometown Australia Nominees Pty Ltd as trustee for Hometown Australia Management Pty Ltd to acquire all stapled securities in Gateway Lifestyle Group (ASX: GTY)

We act for A.C.N. 626 522 085 Pty Ltd (ACN 626 522 085), Hometown Australia Management Pty Ltd (ACN 614 529 538) and Hometown Australia Nominees Pty Ltd (ACN 616 047 084) as trustee for Hometown Australia Management Pty Ltd (collectively, **Hometown**).

On behalf of Hometown, we enclose, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) and as required by section 630(4) of the *Corporations Act 2001* (Cth), a notice declaring that the condition in section 2 of Appendix 2 of the replacement bidder's statement dated 7 August 2018 (FIRB Approval) has been fulfilled.

Yours faithfully
MinterEllison



Ron Forster
Partner

Michael Scarf
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OUR REF: 1202027

enclosure



20 September 2018

**Notice that defeating condition to takeover bid fulfilled
Foreign Investment Review Board approval received**

To: Gateway Lifestyle Group
ASX Limited

A.C.N. 626 522 085 Pty Ltd (ACN 626 522 085), Hometown Australia Management Pty Ltd (ACN 614 529 538) and Hometown Australia Nominees Pty Ltd (ACN 616 047 084) as trustee for Hometown Australia Management Pty Ltd (collectively, **Hometown**) gives notice for the purposes of section 630(4) of the *Corporations Act 2001* (Cth) that the condition to its takeover offers for all of the stapled securities in Gateway Lifestyle Group (ASX:GTY) (**Gateway**) (**Offers**) set out in section 2 (FIRB Approval) of the replacement bidder's statement dated 7 August 2018, has been fulfilled (so that the Offers have become free of that condition) (**Takeover Offer**).