



21 September 2018

ASX RELEASE

Atlas Arteria

Completion of Warnow Tunnel Acquisition

Atlas Arteria (ALX) today announces that financial close was reached on 20 September 2018 for the acquisition of the remaining 30% equity interest and shareholder loan in Warnow Tunnel for €3.7 million¹ (the Acquisition). As previously announced, the Acquisition increases ALX's total interest to 100% and was fully funded by ALX's existing corporate cash.

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¹ Gross acquisition consideration prior to adjusting for applicable transaction taxes.

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